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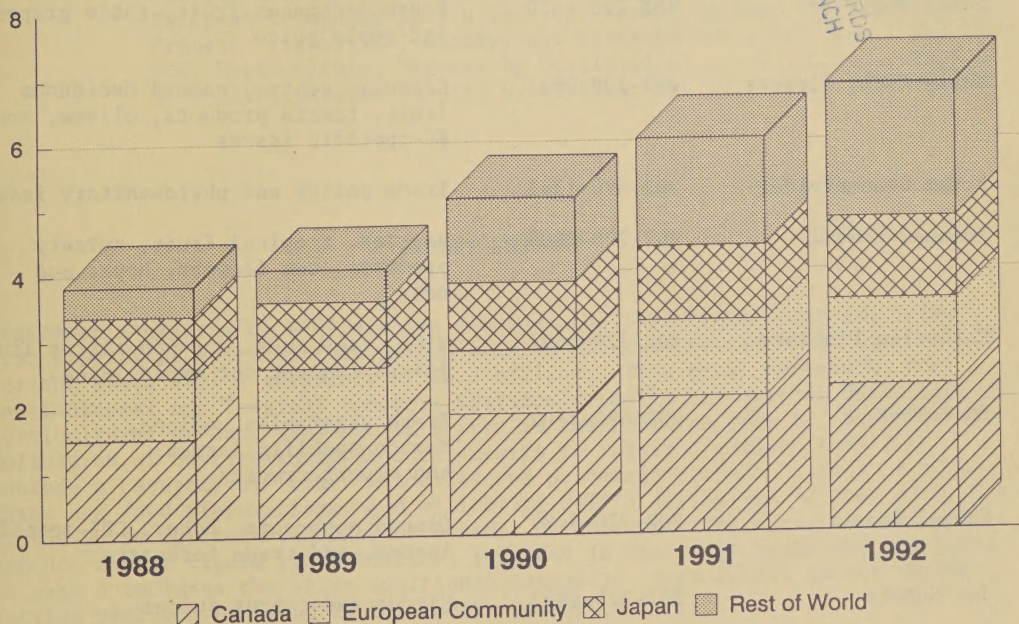
Circular Series

FHORT 12-92

December 1992

Horticultural Products Review

U.S. Horticultural Exports Reached a Record \$6.8 Billion in Fiscal Year 1992 1/ (Billion \$)



Source: U.S. Bureau of the Census

1/ Fiscal Year 1992 - October 1991 to September 1992

U.S. horticultural exports in fiscal year 1992 hit an all-time record of \$6.8 billion. This represents a 78-percent increase from 4 years ago, and an increase of 14 percent from 1991. Strong performances world-wide have made horticultural exports the largest single sector in agriculture. More on what fueled the record setting year for horticultural exports can be found on page 6.

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

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EXPORT SUMMARY

September's exports of \$494 million conclude the 1992 fiscal year and bring U.S. exports of horticultural products to an all-time record of \$6 billion, 13 percent above 1991's shipments of \$5.3 billion. This total represents the Horticultural and Tropical Products Division's (H&TP) traditional definition of horticultural product exports, as listed in the table on page 4. However, the definition of horticultural product exports in future circulars will also include a category of "other miscellaneous processed products", such as potato chips and food preparations, and will bring H&TP's definition in line with that of the World Agricultural Outlook Board's definition. The horticultural product export figure (\$6.8 billion) included in the cover graph and the update on page 6 includes the above additional category. More detail on the record setting year can be found in the update on page 6.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
SEP 92

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP	COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TDATE LAST YR	YR TDATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
	GRAPEFRUIT	16,701	4,081	458,872	446,561	458,872	9,219	2,245	268,291	245,552	268,291
	LEMONS	7,368	9,033	119,389	131,718	119,389	8,497	7,188	111,456	110,827	111,456
	ORANGES, INCL TMLPS	5,921	23,689	251,948	479,007	251,948	5,007	11,246	189,530	253,388	189,530
	OTHER CITRUS	2,011	752	18,957	24,990	18,957	1,857	1,740	17,402	23,039	17,402
	Subtotal:----	30,593	37,052	848,267	1,082,376	848,267	23,364	20,932	592,301	637,801	592,301
FR, FRT, NON-CIT	MT										
	APPLES	22,893	38,471	371,313	530,070	371,313	15,178	26,622	233,415	333,869	233,415
	AVOCADOS	493	201	4,264	6,945	4,264	524	341	6,454	9,360	6,454
	CHERRIES SWT & TRT	87	96	18,827	31,006	18,827	164	353	65,095	105,128	65,095
	GRAPES	46,147	49,686	190,433	218,374	190,433	41,695	44,393	208,565	228,295	208,565
	KIWI/FRUIT	172	18	7,689	7,484	7,689	7,871	7,222	15,491	14,605	15,491
	MELONS	16,172	17,788	163,824	189,266	163,824	12,938	12,565	12,565	13,937	12,565
	PAPAYA	9,514	17,788	163,824	189,266	163,824	7,871	7,222	15,491	14,605	15,491
	PEACHES & NCTRNS	10,191	6,130	68,385	71,411	68,385	7,393	4,759	59,809	58,600	59,809
	PEARS	9,306	10,220	99,398	119,375	99,398	5,398	6,070	58,540	69,858	58,540
	PLUMS/PRUNES	9,514	8,734	74,101	68,270	74,101	8,648	16,465	64,582	69,858	64,582
	STRAWBERRIES	2,679	2,266	42,170	46,879	42,170	5,929	5,139	35,421	39,441	35,421
	OTHER NON-CITRUS	2,679	2,266	42,170	46,879	42,170	5,929	5,139	35,421	39,441	35,421
	Subtotal:----	124,794	140,947	1,070,535	1,348,624	1,070,535	102,492	113,155	930,501	1,099,340	930,501
CND/PRP FRUIT	MT										
	CHERRIES TRT CND	786	957	8,583	7,315	8,583	2,286	1,613	13,973	13,528	13,973
	FRUIT MIXTURES	2,954	4,205	28,059	33,574	28,059	2,973	3,613	28,184	36,262	28,184
	MARACHINO CHRY	275	396	2,476	4,090	2,476	555	767	4,508	8,146	4,508
	PEACHES CANNED	2,019	1,700	18,369	19,298	18,369	1,953	1,640	17,543	18,738	17,543
	PINEAPPLE CANNED	467	504	8,300	6,909	8,300	5,424	4,839	7,740	7,826	7,740
	FRT PREP/PRES	4,216	5,898	25,289	62,268	25,289	2,267	2,979	27,610	39,141	27,610
	OTHER CANNED FR	13,230	15,612	146,876	173,351	146,876	15,223	17,216	160,698	193,558	160,698
DRIED FRUIT	MT										
	PRUNES, DRIED	7,587	7,890	100,070	90,972	100,070	10,393	11,523	173,888	131,721	173,888
	RAISINS, DRIED	14,467	16,609	137,196	129,867	137,196	19,723	22,042	183,412	182,796	183,412
	OTHER DRIED FRUIT	2,457	2,430	22,432	23,341	22,432	4,266	4,428	44,504	53,392	44,504
	Subtotal:----	24,412	24,930	259,700	244,180	259,700	34,383	37,994	351,805	367,910	351,805
FROZEN FRUIT	MT										
	BLUEBERRIES, FZN	629	504	21,758	6,923	21,758	1,146	1,024	14,240	13,181	14,240
	STRAWBERRIES, FZN	1,384	1,505	11,243	13,759	11,243	1,862	1,794	15,709	17,206	15,709
	OTHER FZN FRUIT	1,783	1,899	11,658	19,193	11,658	1,956	2,718	16,184	25,351	16,184
	Subtotal:----	3,798	3,899	44,660	39,873	44,660	4,964	5,537	46,134	55,739	46,134
FRT&VEG JUICE (SSE)	KL										
	GRAPEFRUIT JU CNC	3,949	4,154	36,416	59,350	36,416	2,342	2,729	22,892	37,391	22,892
	ORANGE JU NT CNC	2,884	2,875	42,468	67,767	42,468	2,631	5,562	37,161	58,786	37,161
	ORANGE JU CNC	26,370	23,185	313,077	338,088	313,077	11,475	10,949	134,463	123,247	134,463
	OTHER JUICES	58,289	68,663	695,740	859,930	695,740	29,955	36,536	367,222	467,121	367,222
VEGETABLES FR	MT										
	ASPARAGUS, FR, CHLD	2,179	3,133	16,968	19,119	16,968	1,463	2,847	47,367	54,583	47,367
	BROCCOLI	2,117	3,825	7,757	89,098	7,757	1,864	2,884	52,777	55,881	52,777
	CARLI/FLW	2,430	3,258	59,296	71,080	59,296	1,629	2,065	42,775	48,508	42,775
	CELERY	3,269	3,421	107,551	115,121	107,551	1,005	1,368	40,405	39,423	40,405
	LETTUCE, FR, CH.	15,638	16,067	289,090	301,927	289,090	6,333	8,748	131,790	126,990	131,790
	ONIONS, FR	13,379	19,057	153,777	153,777	153,777	13,726	5,882	54,233	24,331	54,233
	PEPPERS	2,322	80,009	83,711	80,009	83,711	80,009	80,009	45,646	46,131	45,646
	TOMATOES, FR, CH.	9,988	9,505	138,305	154,328	138,305	5,260	5,586	111,487	118,604	111,487
	OTHER VEG, FR.	17,520	26,893	1,306,229	615,885	1,306,229	13,368	17,356	304,903	371,787	304,903
	Subtotal:----	67,247	84,676	1,430,971	1,608,938	1,430,971	34,973	45,636	831,268	863,190	831,268
VEGETABLES CANNED	MT										
	CATSUP & CHILI SA	1,389	1,827	16,354	23,237	16,354	1,213	1,373	13,964	18,147	13,964
	SWEET CORN CANNED	8,241	11,579	130,223	136,132	130,223	6,433	8,777	103,453	107,777	103,453
	TOMATO PASTE	3,195	6,521	49,868	68,609	49,868	3,234	5,087	51,242	57,699	51,242
	TOMATO SAUCE	4,261	12,723	35,619	61,680	35,619	1,602	1,602	28,252	28,252	28,252
	OTHER CANNED VEG.	10,222	43,347	394,313	482,952	394,313	32,668	41,754	407,019	487,988	407,019
FROZEN VEGETABLES	MT										
	FROZEN FRENCH FRY	14,136	15,947	163,242	190,112	163,242	10,183	11,941	119,722	134,442	119,722
	FZN SWT CORN	4,117	4,986	56,430	59,346	56,430	3,439	3,941	45,558	47,228	45,558
	OTHER POT, FZN	973	1,550	15,713	15,109	15,713	836	1,391	15,113	15,113	15,113
	OTHER FZN VEG	3,869	4,895	58,747	66,734	58,747	4,113	4,966	58,474	64,044	58,474
	Subtotal:----	23,597	27,379	294,134	332,302	294,134	18,572	21,670	238,868	259,746	238,868
DEHYD VEGETABLES	MT										
	GARLIC DEHY	696	534	7,556	8,025	7,556	1,666	1,296	17,617	18,961	17,617
	ONIONS DEHY	1,654	2,076	22,499	22,410	22,499	3,880	4,292	52,228	52,228	52,228
	POTATO DEHYD	2,064	3,028	32,714	42,711	32,714	2,127	2,664	34,525	36,910	34,525
	OTHER DEHY VEG.	2,396	3,191	30,097	32,573	30,097	3,092	3,772	38,222	49,914	38,222
	Subtotal:----	6,811	8,831	92,867	105,721	92,867	10,767	13,626	142,615	153,014	142,615
TREE NUTS	MT										
	ALMND SH/PRP	20,603	20,942	184,043	172,132	184,043	64,894	67,869	533,973	564,386	533,973
	ALMONDS, UNSHLD	792	1,372	13,548	12,938	13,548	1,910	3,100	28,067	26,940	28,067
	PISTACHIO, UNSHLD	828	2,310	14,331	21,123	14,331	2,539	6,343	15,201	33,172	15,201
	WALNUTS, SHLD	1,027	6,759	46,349	56,545	46,349	17,477	14,065	82,850	100,661	82,850
	OTHER NUTS	3,327	4,215	44,862	56,540	44,862	10,288	12,552	127,638	162,964	127,638
	Subtotal:----	26,893	36,478	306,048	329,159	306,048	82,532	106,894	828,938	953,626	828,938
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	2,406	2,529	32,090	32,902	32,090
	OTHER NURSERY	0	0	0	0	0	10,655	11,386	162,417	168,078	162,417
	Subtotal:----	0	0	0	0	0	13,062	13,916	194,507	200,980	194,507
HOPS & PRODUCTS	MT										
	HOP EXTRACT	167	89	2,397	4,594	2,397	1,812	1,031	34,609	59,263	34,609
	HOP PELLETS	423	297	5,898	4,827	5,898	2,436	1,394	31,280	27,969	31,280
	HOPS, NSFP	63	124	1,258	2,596	1,258	569	769	6,847	13,835	6,847
	Subtotal:----	653	511	9,554	12,018	9,554	4,819	3,195	73,537	101,068	73,537
WINE	KL										
	GRAPE WINES	10,579	10,370	105,677	119,382	105,677	15,553	14,882	138,841	160,192	138,841
	OTHER WINE PRODUCTS	1,659	2,911	15,365	21,160	15,365	674	12,200	8,070	10,340	15,365
	Subtotal:----	12,239	13,281	121,042	140,543	121,042	16,228	16,082	146,911	170,532	146,911
Grand Total:							424,010	494,151	5,312,838	6,011,619	5,312,838

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
SEP 92

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP & COMMODITY		CURR MO LAST YR	CURR MO CURR YR	YR TODET LAST YR	YR TODET CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
APPLES	MT	9,574	4,042	111,285	133,940	111,285	2,604	1,714	45,360	81,176	45,360
AVOCADO		1,092	5,948	11,215	3,432,817	11,215	1,255	4,519	22,470	22,470	22,470
BANANA		287,438	274,945	3,261,186	3,432,817	3,261,186	85,722	81,988	922,347	1,008,282	922,347
CANTALOPE		0	0	261,186	219,672	261,186	0	0	83,847	255,509	81,847
GRAPE		1,072	480	337,740	310,140	337,740	277	154	258,659	258,659	258,659
KIWI/FRUIT		2,850	2,180	31,313	20,170	31,313	4,817	2,783	41,923	18,039	41,923
MANGO		2,972	2,118	91,639	74,750	91,639	1,588	1,834	64,038	70,224	64,038
PEACH		16	667	49,680	54,848	49,680	10	335	3,021	34,524	3,021
PEAR		292	265	59,340	59,340	59,340	886	806	2,500	32,689	27,500
PINEAPPLE		10,330	8,044	111,117	121,734	111,117	3,774	3,164	38,781	43,282	38,781
RASPBERRY		24	1	5,788	6,903	5,788	29	9	7,905	8,791	7,905
STRAWBERRY		15	5	14,571	11,471	14,571	4	27	13,676	39,090	13,676
OTHER MELON		23,177	28,926	484,148	456,467	484,148	8,450	9,446	184,170	173,707	184,170
OTHER FRUIT		338,857	327,501	4,886,160	5,035,241	4,886,160	109,423	106,786	1,784,427	1,871,895	1,784,427
Subtotal:----											
DRIED FRUIT											
DATE	MT	305	179	5,537	7,071	5,537	397	305	5,695	7,725	5,695
DRD APRICOT		1,211	781	9,722	7,670	9,722	2,398	1,847	16,417	16,435	16,417
DRD FIG & PASTE		423	341	7,903	9,221	7,903	149	256	7,585	12,620	7,585
RAISIN		1,495	854	11,229	7,139	11,229	1,382	587	10,198	6,570	10,198
OTHER DRD FRUIT		1,846	1,071	11,886	7,963	11,886	1,330	1,744	2,390	14,294	1,744
Subtotal:----		5,282	3,227	43,279	39,066	43,279	5,658	4,741	52,886	57,645	52,886
FROZEN FRUIT											
FZN RASP	MT	489	84	3,551	2,355	3,551	581	127	4,592	3,621	4,592
FZN STR		649	1,095	21,414	20,847	21,414	897	961	26,675	23,886	26,675
OTHER FZN FRUIT		1,751	2,741	17,975	21,768	17,975	2,252	2,028	13,370	18,520	13,370
Subtotal:----		2,891	2,920	42,941	44,972	42,941	3,732	3,167	49,767	49,721	49,767
CND/PREP FRUIT											
CANNED PEACH	MT	310	2,184	10,569	20,877	10,569	203	1,448	6,203	13,502	6,203
CANNED PEAR		4	4	388	177	388	6	5	304	304	304
CANNED PINEAP		21,670	21,852	281,588	335,888	281,588	14,439	14,080	183,864	224,262	183,864
MIXED		231	234	3,526	3,526	2,684	209	268	2,651	4,282	2,651
PREP/PRES		19,540	21,841	187,085	211,764	187,085	31,442	38,738	300,868	375,020	300,868
OTHER CND FRUIT		6,723	8,168	119,950	126,208	119,950	11,018	15,450	195,651	212,747	195,651
Subtotal:----		48,481	54,287	602,186	698,280	602,186	57,327	69,992	689,544	829,862	689,544
FRTE/VEG JUICE (SSE)											
APPLE/PEAR JU	KL	42,902	53,263	1,018,546	880,377	1,018,546	13,977	18,350	274,227	332,584	274,227
FCQJ		165,472	96,407	1,193,780	1,072,459	1,193,780	38,637	19,537	306,090	280,070	306,090
GRAPE JU		5,220	25,919	88,398	168,934	88,398	4,685	7,854	69,672	92,991	69,672
PINAP JU		19,465	20,888	352,318	351,139	352,318	4,113	1,993	41,818	31,741	41,818
OTHER FRUIT JU		2,968	2,968	2,968	2,968	2,968	60,151	54,858	708,699	825,350	708,699
Subtotal:----		236,029	200,830	2,765,958	2,560,205	2,765,958	60,151	54,858	708,699	825,350	708,699
VEGETABLES FR											
ASPARAGUS	MT	1,068	931	23,446	25,401	23,446	1,207	899	31,916	33,057	31,916
BEAN		2,925	2,783	96,135	81,919	96,135	3,498	4,861	100,025	89,726	100,025
BELL PEPPER		5,875	6,974	54,539	65,209	54,539	1,337	1,794	15,596	18,220	15,596
CARROT		1,564	4,468	36,007	36,165	36,007	1,239	2,778	69,892	77,819	69,892
CHILI PEPPER		1,230	2,049	173,639	174,881	173,639	58	1,050	12,971	12,064	12,971
CUCUMBER		1,176	834	19,698	18,753	19,698	972	657	23,406	18,679	23,406
EGGPLANT		871	1,335	12,596	12,596	12,596	294	634	5,365	10,936	5,365
GARLIC		4,918	4,576	209,295	189,410	209,295	3,056	3,204	105,027	24,398	105,027
LETTUCE		10,436	9,362	32,954	32,954	32,954	1,517	1,412	88,227	45,003	88,227
ONION		13,680	11,939	360,795	214,841	360,795	6,097	6,128	264,644	143,179	264,644
POTATO, INCL SD		14,504	22,673	246,172	259,928	246,172	8,153	11,362	155,069	164,322	155,069
SQUASH		59,008	68,701	1,662,026	1,345,865	1,662,026	28,547	35,307	941,236	795,513	941,236
TOMATO		1,597	1,942	16,945	18,922	16,945	2,315	3,299	28,101	30,366	28,101
OTHER FRV VEG		3,689	3,447	51,207	50,617	51,207	8,316	8,025	112,586	117,506	112,586
Subtotal:----		6,288	6,900	7,841	7,503	7,841	1,012	1,157	13,075	14,617	13,075
VEG CANNED/DEHYD	MT	805	771	10,434	9,569	10,434	411	506	4,756	3,789	4,756
CND ARTICHOKE		815	1,565	45,220	18,779	45,220	807	368	7,431	11,625	7,431
CND MSHROOMS		6,210	7,478	88,265	87,117	88,265	6,320	8,177	114,640	107,392	114,640
CND TOMATO		19,617	16,874	173,365	176,937	173,365	18,500	14,894	164,688	167,708	164,688
CND SAUCE		34,301	33,275	405,307	374,829	405,307	38,057	37,107	487,005	455,922	487,005
Subtotal:----											
VEGETABLES FZN											
BROCCOLI FZN	MT	8,017	14,256	107,610	156,737	107,610	5,691	9,931	71,178	108,309	71,178
CRAULFLOWER FZN		1,603	1,563	24,706	19,096	24,706	867	1,095	18,739	13,591	18,739
OKRA FZN		1,647	557	7,195	6,011	7,195	3,493	3,907	45,284	39,707	45,284
POTATO FZN		6,694	5,940	72,890	83,264	72,890	5,453	3,007	70,916	87,715	70,916
OTHER VEG FZN		40,967	57,546	1,078,785	1,291,550	1,078,785	16,544	21,909	204,567	260,295	204,567
Subtotal:----		58,430	79,865	1,291,150	1,524,552	1,291,150					
TREE NUTS											
BRAZILS TOT	MT	281	872	10,367	9,958	10,367	646	1,337	16,767	13,892	16,767
CASHEWS TOT		4,486	5,755	52,678	56,063	52,678	24,223	24,611	251,682	253,429	251,682
FILBERTS TOT		106	8	4,229	3,046	4,229	321	262	12,798	8,557	12,798
PISTACHIOS TOT		5	2	634	147	634	54	7	2,078	808	2,078
OTHER NUTS		6,014	7,527	89,885	85,133	89,885	8,399	12,987	146,064	142,170	146,064
Subtotal:----		10,894	14,242	157,896	154,349	157,896	33,658	39,206	429,387	419,458	429,387
NURSERY PRODUCTS											
CARNATIONS	NONE	0	0	0	0	0	0	2,737	5,897	70,517	83,596
ROSES		0	0	0	0	0	0	4,105	15,687	180,679	95,990
OTHER CUT FLRS		0	0	0	0	0	0	7,716	48,777	160,459	148,575
OTH NURS PROD		0	0	0	0	0	0	26,800	28,114	148,575	148,575
Subtotal:----		0	0	0	0	0	0	44,750	52,445	463,560	463,560
HOPS & PRODUCTS											
HOPS & PELLETS	MT	58	0	7,966	7,608	7,966	316	0	28,224	34,367	28,224
OTHER HOP PRODS		0	0	1,447	914	1,447	316	0	6,656	4,984	6,656
Subtotal:----		58	0	9,414	8,523	9,414			37,920	39,351	37,920
WINE											
GRAPE WINES	KL	17,250	3,781	231,045	202,922	231,045	73,258	27,833	920,681	864,239	920,681
OTHER WN PROD		412	590	7,481	7,550	7,481	2,993	1,993	14,842	14,974	14,842
Subtotal:----		17,662	4,372	238,527	210,473	238,527	74,196	29,126	935,524	879,213	935,524
Grand Total:							472,366	454,649	6,784,548	6,977,648	6,784,548

General

--U.S. horticultural exports in fiscal year 1992 hit an all-time record of \$6.8 billion. This is up a whopping 78 percent from just 4 years ago, and up 14 percent from the previous year. Strong performances world-wide have made horticultural exports the largest single sector in agriculture, exceeding forest products, soybeans and products, and feed grains.

An even mix of products contributed to this performance. Fresh fruit was the largest component, at \$1.7 billion. Next largest was the miscellaneous category, which includes such strong performers as wine, hops and nursery products. This category accounted for \$1.4 billion. Tree nuts contributed \$944 million. Processed vegetables contributed \$900 million. Fresh vegetables followed, with \$863 million, and processed fruit, \$620 million. Fruit and vegetable juices accounted for \$467 million.

The continuing trend of increased exports appears in all of the most important markets. Canada is the most important single market, with exports in fiscal 1992 at \$2.2 billion, up 47 percent from 1988, and up 7 percent from 1991. The recession in Canada and devaluation of the Canadian dollar prevented the increase from being even higher.

Japan is the second most important single-country market, where U.S. exports were \$1.27 billion, up 12 percent from 1991 and 36 percent higher than 4 years ago. An even brighter story emerges from sales to the European Community. The EC is the second largest market for horticulture, surpassing Japan at \$1.33 billion. Fiscal 1992 exports to the EC were up 15 percent from last year, and 43 percent above 1988. The strong 1992 performance is partly the result of the stronger relative value of western Europe's currencies compared with the U.S. dollar.

Horticultural exports to Mexico are doing even better in terms of growth. Exports shot up again to \$277 million, up 48 percent from 1991, and more than five times the value of 1988. North America is our largest regional market.

Citrus exports were up 8 percent from 1991, totaling \$638 million. Almost half of U.S. citrus exports go to Japan. Fresh fruit other than citrus also had a great year. Non-citrus exports increased 18 percent to \$1.1 billion. Canada was the leading destination, accounting for a little less than half of U.S. non-citrus exports.

Fresh vegetable exports increased 4 percent. Of the \$863 million total, over three-fourths went to Canada. Four of the top six destinations are EC member states. Tree nut exports rose 15 percent, to \$945 million.

General (Continued)

--The European Community (EC) is expected to complete its task of amending Council Directive 77/93, which governs plant health protection in the EC, in late 1992 or early 1993. If the EC Council of Agriculture Ministers and the EC Commission accept the text proposed by EC plant health experts in July 1992, many individual member state derogations from current EC phytosanitary requirements that impede or prevent imports of U.S. fresh fruits and vegetables will be replaced with more uniform Community-wide plant protection measures. While USDA and industry plant health experts are continuing to study the document, it appears that, in some cases, access may increase for U.S. products entering the EC. For example, Italy, which has long had a national prohibition on the import of U.S. apples and pears, would adhere to the new EC-wide phytosanitary requirements.

The original target date for implementation of the new EC phytosanitary regime was January 1, 1993, at the same time that border controls between Member States are being sharply reduced in the culmination of the EC's 1992 program. However, actual implementation is not expected until mid-1993, since the Community anticipates a 6-month transition period following approval of the new measures. In the interim, current EC and national derogations from EC-wide requirements would be enforced.

A copy of the proposed requirements, which cover a number of products in addition to horticultural products, may be obtained by contacting Katie Nishiura, Agricultural Economist, (202) 720-3799 (fax).

--U.S. horticultural products have been approved for sale in fiscal year 1993 under the GSM-102 credit guarantee program and the Food for Peace Program. As of November 17, 1992, \$2.0 million GSM-102 credit guarantees have been allocated to Mexico for the purchase of U.S. almonds in 1993 and up to 400,000 metric tons of potato and potato products have been made available for sale under the Food for Peace Program (PL-480). Importers in eligible countries can now contract to purchase these commodities under program terms.

--On October 30, 1992, the Malaysian Minister of Finance reduced or abolished import duties on about 600 items, including agricultural products. These reductions were presented in the 1993 Budget to Parliament.

However, import and excise duties on alcoholic beverages, including beer and wine, were raised marginally. This is the second consecutive year that the Malaysian Government increased import duties for these products. Consumers will now have to pay an additional M\$2.50 to M\$3.00 (US\$1 to US\$1.20) for a 750-milliliter bottle of a medium-priced wine. According to the trade, sales of sparkling and still wines from California will not be badly affected by the increase in the duty. With the festive Christmas/New Year season approaching soon, sales of wines are expected to be brisk during the period despite the higher price consumers must pay.

Import duties on many fresh and dried fruits were changed from a combination ad valorem/specific duty of 5 percent plus M\$661.40(US\$264.56)/metric ton to a straight ad valorem duty of 20 percent. The sales tax of 5 percent remains. With the new rates, importers will see a duty reduction ranging from M\$5.00 to M\$8.00 (US\$2.00 to US\$3.20) per carton for fruits such as oranges, apples, and pears. As for the higher priced fruits such as grapes, plums, and strawberries, the new rates may not be lower, and in some cases, they could be higher depending on the c.i.f. value of the imported products. The Government of Malaysia has warned importers that the reduction in duties should be passed on to consumers in the form of reduced prices.

The revised duties for a number of selected horticultural products are included below:

Tariff Code (HS)	Description	Old Rate	New Rate
VEGETABLE PRODUCTS			
0711	Vegetable provisionally preserved, not for immediate consumption:		
0711-10-100	Onions, preserved by sulfur dioxide gas	30%	20%
0711-20-100	Olives, preserved by sulfur dioxide gas	30%	20%
0711-30-100	Capers, preserved by sulfur dioxide gas	30%	20%
0711-40-100	Cucumbers and gherkins, preserved by sulfur gas	30%	20%
0711-90	Other Vegetables; mixture of vegetables:		
0711-90-100	Sweet corn	35%	20%
0711-90-910	Other	30%	20%

Tariff Code (HS)	Description	Old Rate	New Rate
EDIBLE FRUITS & NUTS			
0801-20-000	Brazil nuts	5%+M\$0.30/kilo	20%
0801-30-000	Cashew nuts	5%+M\$0.44/kilo	20%
0804-20-000	Figs	5%+M\$661.40/MT	20%
0804-40-000	Avocados	5%+M\$400.00/MT	20%
0805-10-100	Oranges, fresh	5%+M\$661.40/MT	20%
0805-20-110	Mandarins, fresh	5%+M\$661.40/MT	20%
0805-20-120	Mandarins, dried	5%+M\$661.40/MT	20%
0805-40-000	Grapefruit	5%+M\$661.40/MT	20%
0806-10-000	Grapes, fresh	5%+M\$661.40/MT	20%
0806-20-000	Grapes, dried (raisins)	5%+M\$661.40/MT	20%
0808-10-000	Apples, fresh	5%+M\$661.40/MT	20%
0808-20-000	Pears and quinces, fresh	5%+M\$661.40/MT	20%
0809-10-000	Apricots	5%+M\$661.40/MT	20%
0809-30-000	Peaches, incl. nectarines	5%+M\$661.40/MT	20%
0809-40-100	Plums	5%+M\$661.40/MT	20%
0809-40-200	Sloes	5%+M\$661.40/MT	20%
0810-10-000	Strawberries	5%+M\$661.40/MT	20%
0810-20-000	Raspberries, blackberries	5%+M\$661.40/MT	20%
0810-30-000	Black, white, red currants & gooseberries	5%+M\$661.40/MT	20%
0810-40-000	Cranberries & other fruits of the genus Vaccinium	5%+M\$661.40/MT	20%
0812	Fruit & Nuts provisionally preserved, not for immediate consumption:		
0812-10-00	Cherries	5%+M\$826.70/MT	20%
0812-12-00	Strawberries	5%+M\$826.70/MT	20%
0813-50-200	Mixture of nuts or dried fruits of which Brazil nuts predominate	5%+M\$0.44/kilo	20%
0813-50-700	Mixture of nuts or dried fruits of which avocados predominate	5%+M\$440.90/MT	20%
MATE & SPICES			
0903-00-000	Mate	5%	None
0905-00-000	Vanilla	3%	None
OTHER VEGETABLE PRODUCTS			
1109-00-000	Wheat gluten, whether or not dried	25%	20%
1209-91-000	Vegetable Seeds	5%	None
1213-00-900	Cereal straw & husks other than in form of pellets	5%	2%

Tariff Code (HS)	Description	Old Rate	New Rate
ALCOHOLIC BEVERAGES			
2203-00	Beer made from malt		
2203-00-100	-- not exceeding 5.8% vol.	M\$64/dal.	M\$74/dal.
2203-00-900	-- Other	M\$64/dal.	M\$74/dal.
2204-10-000	Sparkling wine	M\$308/dal.	M\$354/dal.
2204-21-100	Other wine in containers holding 2 liters or less	M\$198/dal.	M\$228/dal.
2204-21-200	Grape must with fermentation prevented or arrested by the addition of alcohol	M\$82 per 100% vol/ liter	M\$94 per 100% vol/ liter
	Other:		
2204-29-100	-- Wine	M\$228/dal.	M\$198/dal.
2204-29-200	Grape must with fermentation prevented or arrested by the addition of alcohol	M\$90 per 100% vol/ liter	M\$104 per 100% vol/ liter
2204.30-000	Other grape must	M\$81 per 100% vol/ liter	M\$93 per 100% vol/ liter
2205-10-000	Vermouth & other wine of fresh grapes in containers holding 2 liters or less	M\$197/dal.	M\$227/dal.
2205-90-000	Other	M\$197/dal.	M\$225/dal.
2206-00-100	Cider and perry	M\$48/dal.	M\$55/dal.
2206-00-400	Wines obtained by fermentation of fruit juices other than juice of grape (fig, date or berry wines) or of vegetable juices.	M\$81/dal.	M\$93/dal.
2208-20-100	Brandy	M\$425/dal.	M\$489/dal.

US\$1 = 2.5 Malaysian ringgit

dal. = decaliter = 10 liters

Dried Fruit

--French prune production is expected to reach 44,000 tons this coming (1992/93) marketing year. Production is expected to reach 44,000 metric tons, up 58 percent from the freeze-reduced crop of 1991, and 41 percent above the 5-year average. A larger bearing area and generally favorable weather conditions throughout the growing season are the main reasons for the sharp rise in the French prune crop in 1992. This increase should cause a further decline in prune imports. French per capita prune consumption is the highest in the world, well above that of the United States.

For additional information on world prune production, supply, and distribution, please see the table on page 27.

Fresh Citrus

--The 1992 Sao Paulo commercial orange crop (equivalent to USDA 1991/92 crop year production) forecast has been increased from 270 to 275 million (40.8 kilograms) boxes. Favorable weather conditions during mid-1992 increased fruit size and thus production prospects.

The orange crush in marketing year 1992/93 (July-June) is forecast at 245 million boxes -- 15 million boxes above the previous forecast. The expected larger orange harvest, likely lower domestic consumption (due to lower consumer purchasing power caused by an economic recession), and lower fresh orange exports (due to relatively low international prices) are the reasons for the expected larger crush.

Brazilian orange juice production in marketing year 1992/93 is forecast at 1.02 million metric tons (65 degrees brix) -- 95,000 tons above the previous forecast based on the larger crush forecast. The 1992/93 orange juice export forecast consequently has been increased by 90,000 tons to 990,000 tons.

BRAZIL: SUPPLY AND DISTRIBUTION OF ORANGES AND FCOJ 1/

Year	1990	1991 (Revised)	1992 (Forecast)
Oranges, Sao Paulo	-----Million Boxes 2/ -----		
Production 3/	242	250	275
Fresh Consumption	38	35	28
Fresh Exports	2	3	2
Processed	202	212	245
FCOJ, Brazil - 1,000 Metric Tons, 65 Degrees Brix 4/			
Beginning Stocks	95	126	68
Production			
Sao Paulo	838	920	990
Other States	25	25	30
Total	863	945	1020
Exports 5/			
Sao Paulo	787	960	960
Other States	25	25	30
Total	812	985	990
Consumption	20	18	18
Ending Stocks	126	68	80

FCOJ Yields (KG/Box)	4.15	4.34	4.04

1/ Harvesting and processing usually begin in late April or early May.
Marketing season for FCOJ begins on July 1 of year indicated.

2/ 40.8 kilograms or 90 pounds.

3/ Includes oranges produced in Sao Paulo's commercial zone, plus tangerines and tangors used for processing.

4/ One metric ton at 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.

5/ Includes tangerine juice.

Fresh Non-Citrus

--Fundacion Chile announced recently that it will initiate commercial planting of cranberries in Chile. Fundacion Chile, a joint private/government institution for investment and technology transfer, is planning to invest as much as US\$3.5 million to start up the project. The objectives of the initiative are to convert unproductive, marginal, and constantly flooded land in the Tenth Region (Puerto Montt, 800 miles south of Santiago) to a highly profitable crop and source of foreign exchange, as well as increase Chile's total fruit exports.

The plan to cultivate cranberries arose in 1987 with the initiation of technical studies. Two years later, the first imports of planting materials took place. Thus far, 14 varieties of cranberries have been imported for the project. The initiative calls for planting of 100 hectares by 1995. Eventually, Fundacion Chile representatives anticipate that up to 2,000 hectares of currently unproductive land could be planted to cranberries.

The United States, Japan, and Europe will be the main markets targeted for Chilean cranberry exports, according to Fundacion Chile. Exports are expected to be as high as \$41 million annually.

Vegetables

--U.S. and Canadian potato industry and government officials discuss fresh grading standards. In November, U.S. and Canadian potato industry officials met in Washington to discuss coordination of their countries' grade standards. As a result, a discussion paper clarifying scoring guides is being circulated to interested parties, with comments due to USDA's Agricultural Marketing Service and Agriculture Canada by April 1, 1993. The purpose of the discussion paper is to facilitate further harmonization of standards. Cross-border trade in fresh potatoes exceeds \$100 million each year, and is generally evenly divided between the United States and Canada. Currently, the United States is a net exporter of potatoes.

--Russian officials recently modified import requirements for fresh potatoes and potato products from the United States. Under a recent Russian protocol, fresh potatoes for human consumption no longer need to meet the same rigid phytosanitary requirements established for seed potatoes. However, an import permit is still required for fresh potato imports. Russian officials also confirmed that a phytosanitary certificate is not required for imported processed potato products. Other former Soviet republics may eventually approve the same requirements.

TAIWAN, HONG KONG & INDONESIA: STRONG MARKETS FOR U.S. APPLES

U.S. exports of apples to Taiwan, Hong Kong, and Indonesia in marketing year 1991/92 (July-June), according to U.S. Census Bureau data, totaled 131,350 metric tons, valued at \$80 million. This accounted for 26 percent of total U.S. apples exported. A profile of each country reveals unique consumer preferences, distribution channels and an optimistic outlook for the future of U.S. apple sales.

Taiwan

Taiwan is an ideal market for U.S. apples. Taiwan's population is 21 million with a steady annual growth rate of 1 percent and an unemployment rate of less than 2 percent. Per capita income is expected to continue to improve to over \$9,000 this year. The economic growth rate in 1991 was 7 percent. Taiwan's increasing level of disposable income has encouraged higher purchases of fruit. Thus, it is no surprise that Taiwan has been the United States' biggest offshore market for apples since liberalization of apple imports in 1979.

Sales for 1991/92 reached \$47 million, 15 percent of total U.S. apple exports. Because of import restrictions the United States has no major competitors in Taiwan. In 1991/92, U.S. apples accounted for 79 percent of total Taiwan imports; Korea, 8 percent; Chile, 7 percent; New Zealand, 3 percent; and Canada 2 percent. Domestic production of apples accounts for only about 16 percent of total supply and is not a significant threat to the sale of U.S. apples.

In 1988, Taiwan authorities placed restrictive quotas on imports of apples from countries other than the United States. In 1990, the quotas were removed for imports from Canada. The 1992 quotas for the main apple suppliers are 7,818 tons for Chile, 2,608 tons for New Zealand, 105 tons for South Africa, 63 tons for Australia, 3,500 tons for South Korea, and 400 tons for Japan. In addition to the annual quota, South Korea barters a maximum of 5,500 tons of apples for up to 3,000 tons of Taiwan bananas. However, this barter agreement between Taiwan and South Korea has been canceled due to a recent break in diplomatic relations. The Japanese Jumbo Fuji is imported for the Chinese Lunar New Year holiday season.

Taiwan's per capita fresh apple consumption was almost 5.3 kilograms in 1991/92, up 36 percent from 5 years ago. Consumers prefer sweet, crisp, and juicy apples. Taiwan consumers generally like the large "striped variety" Red Delicious, large Fuji, large to medium Galas and large Golden Delicious. Taiwan imports all grades of mostly Red Delicious from the United States. The larger sizes are preferred, but the Taiwanese also like the small Red Delicious apples due to price. The expensive, jumbo sized apples are given as gifts. The peak selling periods for apples for gift-giving are during the mid-autumn Moon Festival and Chinese Lunar New Year.

The Fuji and Gala varieties are gaining popularity. The Red Delicious is still the leading variety due to insufficient supply of other new varieties. Consumers don't like the Granny Smith due to tartness.

In terms of freshness, Taiwanese consumers perceive Korean, Japanese, Taiwanese, New Zealand apples as being fresher than U.S. apples. U.S. apples rank low because consumers assume they come from storage, and that apples from other countries are from a new crop, and are therefore superior. Consumers at the wet markets usually assume the large Galas or Fujis are Korean or Japanese

Fujis; that small Galas or Fujis are U.S. Fujis and striped Red Delicious are New Zealand Red Delicious, regardless of the origin of the apples. In fact, most of the apples on the market are imported from the United States. Taiwan consumers do not differentiate Gala from Fuji, but they like the California Fuji and often refer to it as the "Green Dragon."

Most U.S. fruit enters the Taiwan market from October through May. The fruit is typically packaged in 42 pound boxes, usually at Washington Extra Fancy grades and sold by the piece. They are subject to a 50 percent tariff on the CIF price, a .5 percent harbor construction tax and a 5 percent ad valorem tax. Imported apples must have a phytosanitary certificate and an import permit. Local fruit competes with U.S. fruit from the beginning of September to the end of May. Southern Hemisphere apples, which enter under quota, are available in Taiwan from April or May to September.

Taiwan importers generally sell to wholesalers and small retailers. Importers prefer to sell apples to distributors by the container. Importers dislike selling to supermarkets because supermarkets don't buy whole containers and generally want lenient credit terms. Most supermarket chains purchase fresh fruits through direct negotiations with importers. The lead time between buying U.S. fruit and its arrival to Taiwan is about 3 weeks or longer. As a result, the purchase price is critical. Large price fluctuations can result in huge profits or losses for the importer.

Overall growth in food store size has been driven by the supermarket chains. The major supermarket chains and their respective number of stores in 1992 are: National Cooperative, operated by Taiwan authorities (60); Wellcome (40); Far Eastern (13); Taipei Ag (12); President (11); Kasumi (11); Sung-Ching (8); Park-n-shop (7); Makro (6); Carrefour (4); and Homey (3).

Among the 175 supermarket units in Taiwan are seven designated as "hypermarkets" or large discount supermarkets. The opening of the first hypermarket occurred in December 1989. It is still early to determine the impact of these new stores on the Taiwan food distribution system.

Convenience stores where some apples may be sold, led by 7-Eleven, have also grown rapidly. 7-Eleven operated 421 stores in 1988, with 680 stores operating in 1992. The 887 convenience stores operating in 1992 include: 7-Eleven (680); Family Mart (80); Nesun (55); AM/PM (38); OK (17); High-Life (17).

Taiwan also has a new type of fruit store that sells fresh fruits and products made of fruits. The store carries fresh fruits, juices, wines, fruit gift-packs, and ready-to-eat peeled and sliced fruits, all with quality guarantees.

Pending establishment of a General Agreement on Trade and Tariffs (GATT) working group for Taiwan's possible signing of the GATT, Taiwan may liberalize apple imports. Tariffs may be reduced, making apples more competitive with local fruit. However, the United States may face stiffer competition from third countries which would have greater access to the Taiwan market as their quota limits are removed.

Hong Kong

Hong Kong is a free port where apples may enter without restriction or duties. Its total population in mid-1991 was about 6 million with an average annual growth rate of 1.1 percent over the past 10 years. Unemployment is extremely low. GNP per capita in 1991 was \$14,102. Almost half of the population lives in government housing estates, which may augment the availability of disposable income.

Given this favorable scenario, Hong Kong is the United States's second largest off-shore market for fresh apples. In marketing year 1991/92, the United States exported 45,219 tons to Hong Kong, valued at \$26 million.

Main competitors for the Hong Kong apple market include Canada, Chile, New Zealand and Australia. However, the United States maintains a comfortable position, supplying 75 percent or more of total apple imports into Hong Kong. Canadian apples are available from September/October to March/April. Canadian apples have gained only a small share of the market. Over the years and for the past 2 years, most of the Canadian apples have been diverted to Shenzhen for sales at the duty free shop. Only one Hong Kong importer handles Canadian apples.

From April to August, U.S. apples compete with apples from Chile, New Zealand, Australia, and South Africa. Chilean apples formerly were a big competitor when sold on a consignment basis. They are currently handled by three or four importers. Generally, the Chilean, New Zealand and South African apples are smaller-sized apples and retail at low prices. Most of the apples from Australia are Granny Smiths and the quantity is small.

China is not a major supplier of apples to Hong Kong because of inferior quality, poor packaging and the difficulty in transporting apples from the north of China (where most apples are produced) to Hong Kong. Japan offers a minimal amount of expensive apples available only at Japanese department stores from October to January or February. Japanese apples are not available at wholesale markets or at other retail stores.

Whole containers go to wholesale markets. If supplies are in excess of demand, apples are usually discounted rather than put into cold storage which is very expensive, and of limited availability. Currently, there are no plans to build more cold storage facilities given the prohibitive expense and limited space. Shipping lines usually take 2 to 3 weeks from the United States to Hong Kong.

The Hong Kong importer mainly buys from West Coast exporters. West Coast exporters generally buy Washington State apples from packing houses or brokers.

There are two wholesale fruit markets in Hong Kong. One wholesale market is in the district of Yau Ma Tei in Kowloon, which handles 80 percent of all fruit for wholesale and serves Kowloon and the New Territories. There are 200 wholesalers. They sell fruit from mainland China, Western Canada, Australia, and the United States. The other more modern wholesale market is on the island of Hong Kong. It serves the island of Hong Kong and handles 10 percent of all fruit. There are 25 Hong Kong importers. Some are also wholesalers.

Most retail outlets for apples in Hong Kong are wet markets (60-65 percent) which typically have low rent. These include wet markets in government housing, private housing estates, and multi-storied complexes built by the government to move hawkers off the street in the interest of sanitation. Fruit stores comprise 20 percent of total retail outlets. These establishments are not increasing rapidly since they are labor intensive, hard to manage and need good locations. Profit margins are also low. The remaining retail outlets are supermarkets and convenience food stores. Park-n-shop and Wellcome are Hong Kong's biggest supermarkets. Park-n-shop caters to a higher income group than Wellcome. They sometimes import themselves, thereby bypassing the wholesalers. Japanese supermarkets purchase apples directly from wholesalers. Park-n-Shop and Wellcome buy from wholesalers.

The usual carton size of U.S. exported apples is 42 pounds. Hong Kong consumers prefer medium sized apples, Washington Fancy Red to Washington Extra Fancy grade. Apples in Hong Kong are sold by the piece. It is estimated that perhaps more than 6-8 percent of total imported fruit is re-exported into China. Hong Kong television showing promotion of U.S. apples is also seen in the Guangdong Province. The favored variety is Red Delicious. Currently, U.S. Golden Delicious is also promoted, but importers generally don't like to handle this variety because it bruises easily. Demand for goldens is also low because most older consumers equate apples with the red color. Younger consumers, however, like Goldens. People in Hong Kong like juicy, crisp, and mildly sweet apples. They are more quality (freshness, appearance) conscious than price conscious. Apple sales increase sharply during the period around Christmas and the Chinese New Year which are Hong Kong's biggest holidays.

Most wholesalers don't like to sell to supermarkets due to payment demands (usually more than 90 days), paperwork, insistence on discounts, and wholesalers having to make the delivery.

The future for Hong Kong is unclear beyond July 1, 1997, when ownership of Hong Kong will revert back to China, but the future for U.S. apple sales remains bright.

Indonesia

Indonesia is a unique country comprised of 13,500 islands. In June of 1991, the population was 194 million with a growth rate of less than 2 percent and a low unemployment rate. Although per capita income at \$644 in 1991 was relatively low, it is estimated that perhaps 10 million or more can afford or are disposed to buying imported fruit.

Against this backdrop, Indonesia is a dynamic, new market for U.S. apples, having eliminated an import ban on apples in June 1991. In marketing year 1991/92, U.S. exports rose sharply to 8,869 tons, valued at \$7 million.

Critical holidays for increased apple sales are the international New Year's, Indonesian Independence Day, Chinese New Year, Christmas, and Muslim holidays.

Competitors for imported fresh apple sales include Australia, New Zealand, Chile, and Canada. Market demand is for Red Delicious, medium to small sized Washington Extra Fancy grade. There is a 30-percent tariff for imported apples. It typically takes 20 to 23 days for transporting apples from the United States to Singapore and an additional 2 days to Jakarta.

Fresh fruit imports are dominated by trading houses that specialize in fruit. Fresh fruit will change hands several times before reaching the consumer, usually at curbside fruit stands. Other products go directly to supermarkets or restaurants. Most deciduous fresh fruit is available in the traditional wet markets, totaling 495, and is one of the few imported food items found there.

There are six types of retail outlets for imported apples: the supermarket, large grocery shop, small shop, market stall, sidewalk trader, and the itinerant trader. The major supermarket chains are Hero, Gelael and Golden Truly. At the very top end of the market, catering to expatriates and Indonesians in the top socioeconomic groups are one or two specialty supermarkets such as Kemchicks in Jakarta.

The supermarket industry continues to undergo rapid development. Most supermarket outlets are located on Java where over 60 percent of the total population is concentrated. Hero, for example, has 46 supermarkets in Indonesia, 35 of which are in Jakarta alone. Several smaller chains have 7 or 8 stores in the metropolitan Jakarta area. Perhaps as many as 250 stores of various descriptions are licensed as "supermarket" in the Jakarta area, a center encompassing perhaps 15 million people. Some of the small, boutique type outlets are specifically targeted at the American, European, and Japanese consumers. Sogo, the Japanese retailer, has flourished at its outlet in Jakarta and is planning to expand.

With the dynamic expansion of tourism and supermarket industries, demand for imports of U.S. apples is expected to continue growing.

Joani Dong (202-720-4620)

WORLD RAISIN SITUATION

Production of raisins and sultanas in the four major Northern Hemisphere countries is forecast at 503,098 metric tons (packed weight basis) for 1992/93, up 4 percent from the previous year. Turkey accounts for most of the above increase. Producers in Turkey had higher yields from favorable growing and drying conditions.

Greece and Mexico registered increases in production. In Greece, replantings of phylloxera-resistant vines are starting to come into production, and weather was favorable. Mexico's production increased sharply because this was the "high" year of a 2-year production cycle.

The production estimate for the eight major producing countries in 1991/92 was revised to 645,023 tons, down 6 percent from the previous year.

Trade in Major Importing Countries

Raisin trade in the major importing countries, including intra-EC trade, was mixed in marketing year 1991/92. Total European Community (EC) imports may be down slightly. Last year's EC imports totaled 264,091 tons, compared with nearly complete figures for 1991/92 showing imports of only 249,591 tons. Leading exporters to the Community were Turkey, the United States, Iran, Australia, Greece, and South Africa. EC imports from Iran increased from 16,966 tons in 1990/91 to 26,304 tons in 1991/92, up 55 percent. Community imports from Australia also increased, while imports from Turkey and the United States declined. A table with more detail on the EC's imports can be found on page 26.

Canadian imports of raisins in marketing year 1991/92 declined about 2 percent, to 30,095 tons. The United States is the largest supplier, followed by Australia, Turkey, Mexico, and Iran.

Canadian Imports of Raisins, Marketing Years 1990/91 and 1991/92
(Quantity in Metric Tons, Value in Can\$1,000)

Country	MY 90/91		MY 91/92		Quantity % change
	Quantity	Value	Quantity	Value	
United States	11,009	\$25,119	10,829	\$25,503	-1.6%
Australia	9,085	\$16,370	8,255	\$14,175	-9.1%
Turkey	7,532	\$9,366	7,213	\$8,609	-4.2%
Mexico	804	\$1,235	1,237	\$1,972	53.9%
Iran	1,336	\$1,525	1,111	\$1,135	-16.8%
Chile	655	\$854	835	\$1,252	27.5%
Others	254	\$445	615	\$888	142.5%
Total	30,675	\$54,914	30,095	\$53,534	-1.9%

Source: Statistics Canada.

Note: Marketing year is August to July.

Major Exporting Countries

Turkey

Turkish seedless raisin production for 1992/93 is estimated at 158,000 tons, about 13 percent above the revised 1991/92 output of 140,000 tons. Despite an area decline of about 2 percent and the negative impact of the drought on non-irrigated areas, a record harvest is expected in 1992/93. Better care and expanded trellising of sultana grape vineyards are responsible for the expected larger harvest.

Weather conditions have been favorable for grapes. Dry weather enabled farmers to harvest and dry grapes without any rain damage. The dry weather conditions throughout the growing season discouraged the development of large berries. Consequently, a relatively large portion of the crop is of medium and fine grade raisins. The extension of warm weather until early October helped the formation of a relatively large secondary crop.

Export sales are running somewhat behind last year. Trade data released by the Exporters' Association show that during the first four weeks of 1992/93 only 11,065 tons of raisins (1992 crop) were booked for export compared with the previous year's 16,310 tons (1991 crop) during the same period. Export bookings this season have been registered with an average price of \$1,157 per ton compared with last year's \$1,029 per ton. The Government's decision to lift the export tax of \$60 per ton, effective September 1, 1992, has not been effective in increasing the competitiveness of Turkish raisins against Iranian raisins. Turkish exporters are now offering No. 9 raisins at prices around \$1,100 per ton f.o.b., while Iranian raisins are reportedly being offered at \$830 per ton c.i.f. European ports.

The EC continues to be the major market for Turkish raisins, absorbing over 76 percent of Turkey's total raisin exports. Declines in imports by Germany, Ireland, Italy, and Spain were more than offset by increased shipments to the United Kingdom. In fact, the United Kingdom alone imported over 25,745 tons of raisins during 1991/92 compared with 17,924 tons imported in 1990/91. Australia and Canada have also become traditional customers for Turkish raisins buying, respectively, 7,919 tons and 4,892 tons.

There are no direct subsidies for raisin exports. Depreciation of the Turkish Lira (TL) against foreign currencies, however, is an indirect incentive for raisin exports. The exchange rate for the dollar has increased from TL 4,700 on September 1, 1991 to TL 6,996.31 on September 1, 1992. On October 9, 1992, the exchange rate was TL 7,488.99 to \$1.00.

The Minimum Import Price (MIP) and various other internal measures taken by the EC continue to restrict Turkish competitiveness. In accordance with the EC's MIP system for raisins, The Turkish Government establishes comparable minimum export prices in the currency of each EC member country based on the EC MIP of ECU 893.3 per ton c.i.f. However, there are no export price restrictions for raisins sold to non-EC countries. Raisin exports from Turkey are primarily in 14 kilogram boxes, and exports in small retail packs continue to be insignificant.

The Government, keeping its pre-election promise to farmers, has increased the producer support price for No. 9 raisins from last year's TL 3,600 to TL 6,200 per kilogram. In addition to this 72 percent increase in the producer support price, the cooperatives also grant cleanliness premiums to farmers. However, with these additional payments Turkish raisins become even less

competitive. TARIS, the Turkish farmers' cooperative, is slow in buying raisins and it is facing payment difficulties because not enough credits have been made available. For delayed payments, however, the support price is to be increased by TL 200 per kilogram per month. Thus, the support price for No. 9 raisins, TL 6,200 per kilogram through the end of September, is raised to TL 6,400 per kilogram in October, TL 6,600 in November and TL 6,800 per kilogram after December 1, 1992. Although TARIS is authorized to support the market on behalf of the Government and can physically handle the entire crop if necessary, current indications suggest that it will purchase only about 30,000 tons (about one-fifth) of the entire crop. Most farmers prefer to sell to the cooperatives, but long waiting lines in front of delivery points and the delay in payments by cooperatives has led some farmers to sell their crop to private merchants below support prices.

The spot raisin (St. No.9) prices in the Izmir Commodity Exchange range between TL 5,700 and TL 5,750 per kilogram. At the current exchange rate of TL 7,352.27 = \$1.00 (on Oct. 7, 1992), the free market prices correspond to between \$775.27 and \$782.07 per ton. Increased wages (up about 81 percent) and higher fuel and energy costs have pushed packers' processing costs far above last year's \$250 per ton. This year's raisin processing and packing costs are believed to average around \$300 per ton. For raisins destined to the United States and Canada, however, the cost is reported to be at least 15 to 20 percent higher, because of further processing needed to meet American consumer standards. Assuming a processing and packing cost of about \$300 per ton (including a reasonable profit margin), exporters buying raisins at TL 5,700 per kilogram (\$775.2 per ton) should be able to offer them at prices as low as \$1,075 per ton, f.o.b. (at the present exchange rate of TL 7,352.27 to US\$1.00). Continuing depreciation of the lira against foreign currencies is obviously an incentive for exporters and may enable private packers to offer Turkish raisins at lower prices.

Grapes of numerous varieties are produced throughout Turkey, but seedless (sultana) grapes for raisins are commercially produced only in a few provinces in the Aegean region - namely Izmir, Manisa, and Denizli. Total sultana area in 1992/93, which has been relatively stable during the past several years, is estimated at around 62,000 hectares, only about 7 percent of the total vineyard area in Turkey.

Total sultana vineyard area is estimated to have declined slightly to 61,690 hectares in 1992/93. Some sultana vines in the region have been replaced with peach and cherry plantations. However, the decline in area due to switches to other crops, was partially offset by young vineyards coming into commercial production this year. Some new vines in Saruhanli, Salihli, Alasehir and Sarigol districts are expected to bear fruit in three years.

Consumption estimates indicate that 15,000 tons of raisins were consumed as food. About one-third of this is believed to be imported from Iran through border trade. In addition to 15,000 tons of raisins consumed as food, some 8,000 tons of rain damaged, sub-standard raisins were converted into alcohol. Domestic utilization for the coming year is expected to reach 35,000 tons. This relatively high consumption estimate is based on the assumption that TEKEL, the State Monopoly, will absorb at least about 20,000 tons of sultana raisins for conversion into alcohol and about 15,000 tons of raisins to be consumed as food. TEKEL is already engaged in purchasing raisins from producers along with the cooperatives and private merchants.

Turkey: Contracted Exports Of Sultana Raisins, 1989/90 - 1991/92,
By Country Of Destination

Destination	1989/90		1990/91		1991/92	
	Amount	Value	Amount	Value	Amount	Value
EC:	MT	1000\$	MT	1000\$	MT	1000\$
Germany	12,239	14,489.1	13,093	17,059.2	11,346	14,585.6
Belgium-Luxem.	4,286	4,799.1	1,862	2,439.4	2,613	2,885.7
Denmark	326	382.9	503	656.4	312	380.6
France	2,089	2,393.1	3,766	4,935.6	2,761	3,509.7
Netherlands	18,317	21,609.2	11,349	14,766.7	11,150	13,299.5
United Kingdom	21,912	26,567.9	23,915	30,375.1	25,781	32,912.0
Ireland	5,442	6,524.7	5,210	6,933.7	4,857	6,133.1
Spain	1,741	2,022.5	1,999	2,654.3	1,849	2,183.0
Italy	12,851	14,942.1	14,894	19,549.6	15,141	18,647.6
Portugal	130	137.1	411	537.5	419	497.3
Total	79,332	93,867.7	77,002	99,907.5	76,230	95,034.3

OTHER COUNTRIES:

East Germany	1,632	1,721.9	(1)	(1)	(1)	(1)
Australia	4,387	4,607.2	5,639	6,033.1	6,917	7,344.3
Austria	682	728.6	498	712.2	362	418.3
United States	1,231	1,297.9	38	41.2	559	585.2
Czechoslovakia	683	708.4	19	18.7	---	---
Finland	1,561	1,578.8	2,056	2,153.2	1,362	1,309.7
Iraq	1,732	1,858.5	--	--	10	9.5
Malta	261	276.7	351	376.0	277	304.1
Sweden	13	15.3	77	84.6	60	75.7
Switzerland	5,959	5,938.9	20,994	22,048.8	14,964	15,820.1
Canada	7,259	7,248.5	7,829	8,043.6	7,329	6,981.8
Span. Afr.	1,068	1,216.3	1,951	2,333.9	1,175	1,237.4
Lebanon	103	125.5	49	46.4	40	40.3
Hungary	58	60.1	104	99.8	20	21.1
Malaysia	299	305.3	511	540.2	235	224.0
New Zealand	1,616	1,601.6	2,079	2,095.4	2,482	2,397.8
Norway	831	855.6	2,414	2,476.1	4,989	5,594.6
Poland	2,106	1,875.9	1,193	1,303.0	306	348.2
Saudi Arabia	1,586	1,688.5	903	935.4	554	540.6
Tunisia	83	105.4	23	30.1	31	33.1
Hong Kong	201	180.2	101	105.2	120	106.5
Singapore	152	151.7	97	98.7	60	51.1
U.S.S.R.	3,305	3,310.1	--	--	10	9.9
Others	953	1019.3	4,644	4,683.0	3,593	3,539.2
Total	37,761	38,476.2	51,570	54,258.6	45,455	46,992.5

GRAND TOTAL 117,094 132,343.9 128,572 154,166.1 121,685 142,026.8

(1) Included in Germany.

Note: Totals may not add due to rounding.

Exports figures are in Marketing Years (September-August).

Source: Exporters' Association, Izmir

Greece

The Greek 1992 crop of dried sultanas is estimated at 39,000 tons which, combined with beginning stocks, gives a total supply of almost 52,000 tons in marketing year 1992/93. Stiff competition from third country raisins, mainly Turkey, is responsible for an unfavorable trade year which will increase stocks by the end of December to 18,000 tons, of which 25 percent to 30 percent will be held as EC intervention stocks.

Normal weather conditions prevailed through the summer, resulting in overall good fruit size and quality. Early last spring weather conditions were dry and farmers were expecting a further decline in output this year. However, conditions improved and no such decline occurred. Also, some new acreage planted with rootstock resistant to the Phylloxera disease started producing this year, offsetting some losses due to unfavorable local weather.

By the year 1997 crop recovery should result in dried output estimated at only 50,000 to 60,000 tons under the best circumstances. Parallel EC agricultural policy developments in the years to come are expected to affect the future of the Greek Sultana crop.

Cooperative organizations on the island of Crete are faced with continuing financial problems, making them unable to purchase all quality grades delivered by farmers. On the other hand, traders buy selectively only those amounts considered to be suitable for export. Exports have declined significantly since 1989 due to small crops because of phylloxera disease and higher costs of production vis-a-vis competing countries.

Domestic consumption of dried sultanas fluctuates between 4,000-5,000 per annum. About 50 percent of the domestically consumed sultanas are utilized by the bakery and confectionery sector, while the remainder is used as a snack food, mixed with nuts.

The minimum grower prices for both marketing year 1991/92 and 1992/93 were 238 Drs and 200 Drs respectively between November 1 and August 1. The processing subsidy for raisin processors and packers in 1990/91 was 136.8 Drs/kg, and for 1991/92 was lowered to approximately 120 Drs. The processing subsidy will be phased out by the end of 1994.

In mid-September 1992, after pressure exercised in the meeting of the Council of Agriculture Ministers, the Government of Greece assured its farmers that the following measures would be immediately implemented in order to protect their interests. First, the EC would continue to pay satisfactory export subsidies until the 15th of December equal to 35 ECUs per 100 kilograms. Secondly, the EC would accept stocks from the 1991 crop to be channeled into EC intervention until December, which should encourage commercial sales of the new crop. Thirdly, the Commission has initiated the preparation of a new regulation, effective before the end of 1992, which will provide a package of measures improving and promoting the Greek product.

Mexico

Mexican raisin production for 1992/93 (August/July) is forecast at 13,000 tons or about 44 percent above the 1991/92 output, but up only 4 percent from 1990/91 production. The production increase is the result of favorable weather and because 1992/93 is the "high" production year in the alternating year production phenomena. Based on larger production and good quality, Mexican raisin exports are expected to increase to 6,000 tons in 1992/93. Mexican raisin imports for 1992/93 are expected to be about 1,000 tons.

Weather was favorable throughout the raisin producing areas of Mexico during 1992. Grapes for raisins were not as affected by weather conditions as table grapes, because grapes for raisins are harvested later in the season. Even during the drying season in July and August, growers reported that rainfall did very little damage to the crop.

Costs associated with raisin production have increased by 15 to 20 percent in line with the general rate of inflation in the Mexican economy in the past year. Producers agree that the most costly inputs in producing raisins are: labor, agrochemicals, fertilizers, electricity, and interest payments.

AVERAGE COST OF PRODUCTION FOR A 7 YEAR OLD VINEYARD PRODUCING RAISINS THOUSAND PESOS/HECTARE

		1992
Vineyard preparation		-----
Includes: cultivation, fertilizers, insecticides, irrigation, water, labor, chemical application, weed control		5,000
Harvesting		
Includes: harvesting, drying, labor, other practices		1,200
Insurance		
Includes: insurance, taxes and misc.		1,300
TOTAL		----- 7,500

Source: Raisin producers, Secretaria de Agricultura (SARH)

Exchange Rate: Mexican Peso/US \$: 3,152 Date of Quote: 10/09/92

Planted and harvested area for raisins has been relatively constant at about 5,000 hectares in the last several years. In any year, the amount of grapes actually destined for raisin production is a result of the price relationship between table grapes, wine grapes, and raisins. In 1992/93, some table grapes were diverted to raisins due to the very low prices in the table grape market and better prices, relative to 1991/92, for raisins in the international market.

Because of the benefits derived from selling to the export market, such as payment on delivery, raisin producers prefer to sell first their higher quality

product for export, even if the price is lower than that available in the domestic market. Mexican processors then import lower quality raisins to meet domestic demand. Generally, Mexican raisin consumption is considered to be the residual of production plus imports minus exports, except in rare cases, such as 1990/91, when some stocks were held by processors.

Bakeries and candy factories are expected to remain the largest consumers of Mexican raisins, after the export market. Christmas and Holy Week are the most important consumption seasons for raisins. Advertising campaigns in the past several years have succeeded in increasing the demand for snack raisins. These campaigns will likely continue in the future.

Mexican raisin exports are expected to increase to 6,000 tons in 1992/93 due to larger production, relatively high export prices, and good quality. The highest quality production is expected to be exported, mainly to the U.S. and the rest will be packaged for consumers or used by the domestic baking and candy industries. Some raisin processors are beginning to export to the EC in an effort to diversify their markets and maintain export prices.

It is expected that Mexican raisin imports will be only about 1,000 tons in 1992/93 due to ample domestic supplies. Some Mexican processing plants at times buy low quality, unprocessed bulk raisins from the United States to process in Mexico. In the past, Mexico imported raisins almost solely from the United States. However, competition for this market from Chilean raisins will continue until U.S. exports receive the tariff reduction benefits of the North American Free Trade Agreement.

Imported raisins from all countries except Chile are assessed an import tariff of 20 percent. The classification number is 0806.20.01. As a result of the Mexico-Chile Free Trade Agreement, implemented on January 1, 1992, Chilean raisins are currently assessed an import tariff of 10 percent.

Upon the implementation of the proposed North American Free Trade Agreement (NAFTA), Mexico's 20 percent tariff on imported U.S. raisins and the U.S.'s import tariff on imported Mexican raisins will be eliminated immediately. This is expected to allow expanded trade of raisins between the two countries. However, this expansion will be limited by the storage and handling capacity of the Mexican wholesale markets. In addition, U.S. raisins will be able to more effectively compete with imported raisins from Chile, which are currently assessed a 10 percent tariff under the Mexico-Chile Free Trade Agreement.

United States

California and Arizona are the only states with commercial raisin production. The latest USDA reports indicate that the 1992/93 crop will reach 293,098 tons, packed weight basis, off slightly from last year.

Exports during the 1991/92 marketing year were 126,675 tons, according to Bureau of the Census data, 5 percent below the previous year. The United Kingdom (26,578 tons, down 10 percent), Japan (24,999 tons, up 5 percent), and Germany (13,562 tons, down 16 percent) were the largest markets. At the same time, imports declined to 8,053 tons, 14 percent below 1990/91 imports of 9,362 tons. Chile and Mexico remain the largest suppliers to the U.S. import market.

(Mark Thompson, 202-720-6877)

RAISINS: PRODUCTION, SUPPLY, AND DISTRIBUTION
SELECTED COUNTRIES 1989/90 - 1992/93 1/
(METRIC TONS, PACKED WEIGHT)

COUNTRY	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION 2/	ENDING STOCKS	TOTAL DISTRIBUTION
Northern Hemisphere								
Greece								
1989/90	25,300	83,580	0	108,880	55,000	7,200	46,680	108,880
1990/91	46,680	37,000	0	83,680	50,000	28,000	5,680	83,680
1991/92	5,680	38,000	250	43,930	25,000	6,500	12,430	43,930
1992/93	12,430	39,000	380	51,810	26,000	7,200	18,610	51,810
Mexico								
1989/90	0	7,000	2,500	9,500	5,000	4,500	0	9,500
1990/91	0	12,500	1,000	13,500	5,800	7,000	700	13,500
1991/92	700	9,000	1,300	11,000	4,200	6,800	0	11,000
1992/93	0	13,000	1,000	14,000	6,000	8,000	0	14,000
Turkey								
1989/90	5,000	138,000	0	143,000	116,744	14,500	11,756	143,000
1990/91	11,756	144,000	2,000	157,756	128,471	24,500	4,785	157,756
1991/92	4,785	140,000	5,000	149,785	122,000	23,000	4,785	149,785
1992/93	4,785	158,000	0	162,785	115,000	35,000	12,785	162,785
United States 3/								
1989/90	125,079	366,666	10,764	502,509	105,743	220,462	176,304	502,509
1990/91	176,304	335,115	10,732	522,151	133,605	198,698	189,848	522,151
1991/92	189,848	297,222	8,225	495,295	126,675	192,143	176,477	495,295
1992/93	176,477	293,098	9,000	478,575	135,000	199,000	144,575	478,575
NORTHERN HEMISPHERE								
1989/90	155,379	595,246	13,264	763,889	282,487	246,662	234,740	763,889
1990/91	234,740	528,615	13,732	777,087	317,876	258,198	201,013	777,087
1991/92	201,013	484,222	14,775	700,010	277,875	228,443	193,692	700,010
1992/93	193,692	503,098	10,380	707,170	282,000	249,200	175,970	707,170
Southern Hemisphere								
Argentina								
1989/90	867	8,000	0	8,867	5,571	2,800	496	8,867
1990/91	496	7,500	0	7,996	4,000	2,900	1,096	7,996
1991/92	1,096	7,400	0	8,496	4,400	2,900	1,196	8,496
Australia 4/								
1989/90	4,533	59,154	4,416	68,103	42,256	23,878	1,969	68,103
1990/91	1,969	85,478	4,416	91,863	41,737	33,356	16,770	91,863
1991/92	16,770	96,396	4,000	117,166	70,163	38,000	9,003	117,166
Chile								
1989/90	167	30,500	0	30,667	26,399	4,018	250	30,667
1990/91	250	33,400	0	33,650	29,441	4,020	189	33,650
1991/92	189	17,000	0	17,189	13,000	4,030	159	17,189
South Africa, Republic of								
1989/90	6,409	34,104	0	40,513	21,842	9,644	9,027	40,513
1990/91	9,027	30,614	0	39,641	18,223	9,527	11,891	39,641
1991/92	11,891	40,005	0	51,896	30,000	10,000	11,896	51,896
SOUTHERN HEMISPHERE								
1989/90	11,976	131,758	4,416	148,150	96,068	40,340	11,742	148,150
1990/91	11,742	156,992	4,416	173,150	93,401	49,803	29,946	173,150
1991/92	29,946	160,801	4,000	194,747	117,563	54,930	22,254	194,747
WORLD								
1989/90	167,355	727,004	17,680	912,039	378,555	287,002	246,482	912,039
1990/91	246,482	685,607	18,148	950,237	411,277	308,001	230,959	950,237
1991/92	230,959	645,023	18,775	894,757	395,438	283,373	215,946	894,757

1/ 1992/93 figures are forecast. Northern hemisphere marketing years begin in August. Marketing years for Southern Hemisphere raisins, (which are harvested early in the second of the split years shown) begin Jan. 1, except December 1 in South Africa and March 1 in Australia. 2/ Domestic consumption figures include raisins used for feed and distillation purposes. 3/ Includes currants. U.S. production data have been converted to a packed weight basis in order to align them with the other supply and distribution statistics. U.S. import and export data are from U.S. Department of Commerce, Bureau of Census. 4/ Includes sultanas and lexia raisins (mostly muscats). (Mark Thompson - 202 720 6877)

December 1992

Horticultural and Tropical Products Division, FAS/USDA
Production Estimates and Crop Assessment Division, FAS/USDA

European Community Raisin Imports, Marketing Year 1990/91
(Quantity in Metric Tons)

Country	France	Belg-Lux	Neth	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	Portugal	Spain	Total
TURKEY	3,944	5,313	25,017	13,674	15,114	25,825	3,577	340	0	411	1,732	94,947
USA	563	794	4,630	14,605	105	25,753	790	5,740	34	34	807	53,855
AUSTRALIA	486	301	247	10,790	85	6,681	0	0	0	270	0	18,860
IRAN	2,894	547	605	8,599	569	3,360	44	0	0	0	348	16,966
SOUTH AFRICA	2,234	135	831	5,057	0	1,468	0	0	0	215	0	9,940
AFGHANISTAN	0	17	98	18	0	7,164	187	0	0	0	0	7,484
CHILE	709	0	1,644	2,085	327	1,144	0	30	0	89	39	6,067
OTHER EXTRA-EC	62	161	241	26	62	2,987	2	34	55	83	807	4,520
EXTRA-EC	10,892	7,268	33,313	54,854	16,262	74,382	4,600	6,144	89	1,102	3,733	212,639
EC Sources												
GREECE	6,446	113	835	9,160	1,079	17,763	205	0	0	0	0	35,601
NETHERLANDS	860	2,449	0	3,800	56	401	17	38	0	6	2	7,629
Other EC	3,148	400	2,391	352	205	938	405	212	20	135	16	8,222
INTRA-EC	10,454	2,962	3,226	13,312	1,340	19,102	627	250	20	141	18	51,452
WORLD TOTAL	21,347	10,229	36,540	68,168	17,602	93,486	5,225	6,394	109	1,242	3,749	264,091

European Community Raisin Imports, Marketing Year 1991/92
Quantity in Metric Tons

Country	France	Belg-Lux	Neth	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	Portugal	Spain	Total
TURKEY	2,789	4,818	18,548	11,140	15,058	26,567	3,252	293	4	371	1,341	84,181
USA	384	875	3,899	11,848	356	24,019	271	4,811	0	51	645	47,159
IRAN	5,304	1,454	2,527	13,231	1,475	1,751	201	18	78	34	231	26,304
AUSTRALIA	871	367	329	14,800	63	7,671	15	0	0	228	0	24,344
SOUTH AFRICA	2,572	103	953	6,759	10	6,269	0	0	86	181	20	16,953
AFGHANISTAN	0	0	17	0	0	7,454	238	0	0	0	0	7,709
CHILE	544	0	1,394	2,490	529	1,056	0	59	0	330	36	6,438
Other Extra-EC	95	51	82	136	61	798	304	20	0	71	767	2,385
EXTRA-EC	12,559	7,668	27,749	60,404	17,552	75,585	4,281	5,201	168	1,266	3,040	215,473
EC Sources												
GREECE	4,978	59	683	4,212	1,346	7,796	145	19	0	20	0	19,258
NETHERLANDS	620	1,872	0	3,401	30	759	58	20	0	0	5	6,765
Other EC	3,075	769	2,135	473	228	162	812	157	81	166	23	8,081
INTRA-EC	8,673	2,700	2,818	8,086	1,604	8,717	1,015	196	81	186	28	34,104
WORLD TOTAL	21,232	10,368	30,567	68,487	19,156	84,301	5,295	5,398	248	1,471	3,068	249,591

Source: Eurostat.

Note: August to July marketing year.

Note: Import figures for Belgium/Luxembourg, the Netherlands, Germany, and Ireland are for August 1991 through June 1992 only.

PRUNES: PRODUCTION, SUPPLY, AND DISTRIBUTION
SELECTED COUNTRIES 1989/90 - 1992/93 1/
(METRIC TONS, PACKED WEIGHT)

COUNTRY	MARKETING YEAR	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
Northern Hemisphere									
France 4/									
	1989/90	13,452	19,949	8,686	42,087	8,115	25,154	8,818	42,087
	1990/91	8,818	36,745	3,000	48,563	9,979	27,560	11,024	48,563
	1991/92	11,024	27,800	3,000	41,824	10,300	24,500	7,024	41,824
	1992/93	7,024	44,000	2,000	53,024	10,500	27,500	15,024	53,024
United States 6/									
	1989/90	53,515	215,277	541	269,333	71,079	122,735	75,519	269,333
	1990/91	75,519	140,025	390	215,934	97,925	87,196	30,813	215,934
	1991/92	30,813	178,128	420	209,361	91,319	86,696	31,346	209,361
	1992/93	31,346	190,511	400	222,257	96,000	90,134	36,123	222,257
Yugoslavia 7/									
	1989/90	2,033	12,148	0	14,181	6,940	3,000	4,241	14,181
	1990/91	4,241	5,239	0	9,480	800	8,000	680	9,480
	1991/92	680	4,000	0	4,680	1,000	3,000	680	4,680
Total Northern Hemisphere									
	1989/90	69,000	247,374	9,227	325,601	86,134	150,889	88,578	325,601
	1990/91	88,578	182,009	3,390	273,977	108,704	122,756	42,517	273,977
	1991/92	42,517	209,928	3,420	255,865	102,619	114,196	39,050	255,865
	1992/93	38,370	234,511	2,400	275,281	106,500	117,634	51,147	275,281
Southern Hemisphere									
Argentina 2/									
	1989/90	788	8,000	0	8,788	5,293	1,800	1,695	8,788
	1990/91	1,695	7,500	0	9,195	6,000	1,800	1,395	9,195
	1991/92	1,395	7,000	0	8,395	5,500	1,800	1,095	8,395
Australia 3/									
	1989/90	1,200	2,556	1,143	4,899	201	4,300	398	4,899
	1990/91	398	2,368	1,236	4,002	155	3,500	347	4,002
	1991/92	347	1,400	2,300	4,047	100	3,450	497	4,047
Chile 2/									
	1989/90	485	13,800	0	14,285	12,993	950	342	14,285
	1990/91	342	10,300	0	10,642	9,673	920	49	10,642
	1991/92	49	13,500	0	13,549	12,500	930	119	13,549
South Africa, Republic of 5/									
	1989/90	1,617	3,512	0	5,129	150	2,756	2,223	5,129
	1990/91	2,223	2,124	0	4,347	323	2,613	1,411	4,347
	1991/92	1,411	2,361	0	3,772	221	2,600	951	3,772
Total Southern Hemisphere									
	1989/90	4,090	27,868	1,143	33,101	18,637	9,806	4,658	33,101
	1990/91	4,658	22,292	1,236	28,186	16,151	8,833	3,202	28,186
	1991/92	3,202	24,261	2,300	29,763	18,321	8,780	2,662	29,763
World Total									
	1989/90	73,090	275,242	10,370	358,702	104,771	160,695	93,236	358,702
	1990/91	93,236	204,301	4,626	302,163	124,855	131,589	45,719	302,163
	1991/92	45,719	234,189	5,720	285,628	120,940	122,976	41,712	285,628

1/ 1992/93 figures are forecast. Southern Hemisphere prunes are harvested early in the second of the split years shown. 2/ Marketing years begin in January 1. 3/ Marketing year begins March 1. 4/ Marketing years begin September 1. 5/ Marketing years begin September 1. 6/ Marketing years begin August 1. U.S. exports from Prune Administrative Committee. 7/ There is no forecast 1992/93 PSD available for Yugoslavia at this time. Marketing year begins October 1. (Mark Thompson - 202 720 6877)

December 1992

Horticultural and Tropical Products Division, FAS/USDA
Production Estimates and Crop Assessment Division, FAS/USDA

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
SEP 92

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
FRESH FRUIT													
FR. APPLES(JUL)	MT												
EC 12		2,547	1,313	8,266	2,378	94,324	1,448	739	4,202	1,205	53,090		
TAIWAN		2,077	16,792	6,123	23,933	77,262	1,456	12,099	3,163	16,741	47,329		
CANADA		7,865	9,375	18,377	19,972	68,658	6,806	6,666	16,318	16,776	59,195		
MEXICO		943	931	7,575	11,978	66,861	492	460	4,083	5,418	32,089		
UNITED KINGDOM		2,010	1,029	6,998	6,038	55,073	1,554	563	3,488	5,991	33,733		
HONG KONG		1,577	1,029	3,360	6,102	45,219	1,359	2,490	4,926	5,463	26,217		
OTHER		6,885	5,879	19,932	17,352	161,665	4,018	4,168	12,690	13,256	102,474		
Subtotal:-----		22,894	38,471	68,633	84,714	513,989	15,179	26,622	45,383	58,859	320,394		
FR. PEARS(JUL)	MT												
CANADA		4,195	4,457	10,555	12,740	35,734	2,754	2,812	7,266	8,129	24,969		
MEXICO		2,170	3,525	4,655	7,656	31,066	1,110	1,682	2,402	3,565	12,859		
EC 12		591	1,149	668	213	10,695	270	74	312	104	3,029		
SWEDEN		735	141	765	141	9,733	331	56	346	26	3,633		
TAIWAN		0	299	80	330	6,884	0	232	61	269	5,473		
OTHER		1,415	1,648	2,320	2,615	20,611	933	1,214	1,533	1,881	13,146		
Subtotal:-----		9,306	10,220	19,042	23,694	114,723	5,398	6,071	11,920	14,005	67,773		
APRICOTS(MAY)	MT												
CANADA		3	11	2,286	3,001	2,419	4	18	3,398	3,383	3,585		
MEXICO		46	13	2,017	479	2,064	40	8	1,227	370	1,293		
OTHER		51	16	182	837	479	63	26	257	1,767	615		
Subtotal:-----		100	39	4,484	4,316	4,962	107	52	4,882	5,521	5,494		
FR. CHERRIES(MAY)	MT												
JAPAN		75	0	6,421	12,144	6,583	131	0	33,512	61,981	33,821		
CANADA		0	0	5,319	9,520	5,482	0	0	12,663	17,896	13,007		
EC 12		11	78	2,478	3,187	2,640	29	341	9,269	10,804	9,857		
UNITED KINGDOM		11	19	1,949	2,634	1,960	29	85	7,167	8,726	7,204		
HONG KONG		0	0	1,282	2,535	1,282	0	0	3,558	2,633	3,928		
OTHER		1	18	1,406	3,074	1,458	4	13	3,615	7,439	3,750		
Subtotal:-----		87	96	16,906	30,460	17,453	164	354	62,618	103,753	63,994		
PEACH-NECTRN(MAY)	MT												
CANADA		6,599	2,266	46,052	49,718	48,804	5,180	2,215	44,278	41,755	47,428		
MEXICO		2,065	3,071	10,830	7,219	11,331	1,019	1,887	5,197	3,731	6,419		
OTHER		1,527	794	6,332	8,890	6,863	1,195	658	5,189	8,274	5,659		
Subtotal:-----		10,191	6,131	63,184	65,827	68,769	7,394	4,760	54,635	53,760	59,475		
PLUM-PRUNES(MAY)	MT												
TAIWAN		2,173	1,188	26,266	21,007	26,585	2,049	2,269	21,363	14,433	21,675		
CANADA		2,814	2,841	21,377	21,650	23,384	3,259	2,045	21,316	18,842	23,811		
HONG KONG		1,244	964	7,760	8,043	8,432	1,016	755	6,110	6,113	6,464		
EC 12		1,377	551	4,661	4,178	5,701	932	468	3,675	3,263	4,779		
MEXICO		726	58	3,500	3,186	5,007	378	5	3,850	3,108	2,690		
UNITED KINGDOM		1,325	53	3,476	3,609	4,997	888	483	3,118	3,013	4,008		
OTHER		1,181	1,182	3,896	4,898	4,661	1,014	909	3,234	3,915	3,816		
Subtotal:-----		9,514	8,734	67,461	61,961	73,771	8,648	6,465	57,548	46,734	63,035		
FR. AVOCADOS(OCT)	MT												
CANADA		369	167	2,855	3,608	2,855	429	243	3,832	4,281	3,832		
JAPAN		10	0	1,082	2,203	1,082	31	0	2,070	3,334	2,070		
EC 12		52	17	264	1,059	264	50	67	431	1,624	431		
OTHER		12	18	64	75	64	15	32	121	121	121		
Subtotal:-----		444	201	4,265	6,946	4,265	525	341	6,454	9,360	6,454		
FR. KIWI FRUIT(OCT)	MT												
CANADA		101	19	5,167	3,263	5,167	195	32	7,822	5,752	7,822		
TAIWAN		0	0	855	1,421	855	0	0	1,600	3,341	1,600		
MEXICO		69	0	606	412	606	53	0	548	378	548		
OTHER		3	0	1,062	2,388	1,062	9	0	1,839	4,914	1,839		
Subtotal:-----		172	19	7,690	7,485	7,690	257	32	11,810	14,386	11,810		
FRESH GRAPES (MAY)	MT												
CANADA		34,102	33,729	66,127	72,367	118,849	27,701	26,460	72,170	67,586	122,198		
HONG KONG		3,823	5,015	8,839	12,261	19,901	3,932	5,214	8,599	12,843	19,996		
EC 12		2,031	229	6,570	6,516	10,272	2,417	1,254	8,707	12,136	13,634		
TAIWAN		1,922	4,500	3,066	7,488	10,169	2,993	1,478	3,572	8,054	11,545		
OTHER		4,270	5,713	10,628	15,140	39,741	5,653	6,889	13,986	18,678	48,660		
Subtotal:-----		46,148	49,686	94,330	113,773	198,932	41,695	44,393	107,034	119,297	216,032		
FR. STRAWBRIS(JAN)	MT												
CANADA		2,375	1,767	33,248	33,200	36,185	2,968	2,948	47,662	45,525	52,792		
JAPAN		823	887	2,518	2,480	3,808	3,559	4,772	10,569	12,210	17,645		
OTHER		480	1,063	2,474	6,250	3,195	1,066	2,397	6,283	14,171	8,111		
Subtotal:-----		3,679	3,717	38,239	41,930	43,189	7,593	10,117	64,514	71,906	78,549		
FR. ORNG INC TMPL(NOV)	MT												
CANADA		1,402	8,410	83,299	161,137	87,236	1,292	3,387	54,095	78,059	56,372		
JAPAN		1,899	6,653	74,679	164,484	75,392	2,125	3,342	92,459	98,149	88,885		
HONG KONG		2,417	6,978	46,941	87,446	48,747	1,413	3,342	28,062	47,440	28,746		
OTHER		203	1,648	22,055	59,753	22,258	1,777	881	13,895	33,426	14,092		
Subtotal:-----		5,922	23,689	226,976	472,820	233,263	5,007	11,246	177,090	255,384	181,094		
FR. GRPFR(TSEP)	MT												
JAPAN		2,159	1,391	2,159	1,391	253,666	1,407	814	1,407	814	140,732		
EC 12		9,247	349	9,247	349	108,281	4,968	204	4,968	204	58,149		
CANADA		4,753	2,221	4,753	2,221	68,260	2,582	1,164	2,582	1,164	28,652		
FRANCE		4,678	202	4,678	202	53,096	2,717	107	2,717	107	28,593		
NETHERLANDS		2,972	111	2,972	111	3,395	1,332	73	1,332	73	15,716		
OTHER		543	120	543	120	28,973	263	63	263	63	16,683		
Subtotal:-----		16,702	4,082	16,702	4,082	459,181	9,220	2,246	9,220	2,246	252,527		

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
SEP 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR TANGERINES (NOV)	MT										
CANADA		120	0	6,650	9,137	7,066	134	0	6,336	8,808	6,847
EC 12		0	0	716	2,059	716	0	0	661	1,958	661
OTHER		0	0	206	328	206	8	0	189	765	189
Subtotal:-----		128	0	7,572	11,525	7,989	142	0	7,186	11,532	7,697
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		820	648	1,657	1,212	7,593	894	707	1,782	1,330	8,436
TAIWAN		294	222	1,469	1,123	2,702	261	175	1,257	952	2,264
CANADA		280	249	806	625	2,427	360	308	965	772	2,938
HONG KONG		227	147	717	686	1,812	95	75	371	331	997
MEXICO		0	92	200	343	1,581	0	69	151	265	1,239
OTHER		38	342	1,169	1,272	2,939	344	306	981	1,118	1,601
Subtotal:-----		2,019	1,700	6,017	5,262	20,054	1,954	1,640	5,506	4,768	19,477
CND PEARS(JUN)	MT										
EC 12		0	3	29	472	2,216	0	4	47	558	1,856
FRANCE		0	0	0	0	1,881	0	0	0	69	1,490
CANADA		30	127	181	49	1,288	30	149	191	481	1,703
JAPAN		5	37	134	78	845	7	46	149	82	1,837
MEXICO		93	0	183	3	381	75	0	151	28	309
SWEDEN		116	33	174	69	291	54	27	101	57	197
OTHER		62	33	210	235	737	53	40	185	187	622
Subtotal:-----		306	234	911	1,316	5,758	220	266	824	1,373	5,274
CND PNEAPL(JAN)	MT										
CANADA		218	154	2,652	1,540	3,268	219	126	2,347	1,353	2,923
JAPAN		156	239	2,008	2,340	3,227	142	204	2,223	1,807	3,041
EC 12		26	2	1,096	397	1,199	22	3	788	352	879
GERMANY		0	0	496	39	522	0	0	414	37	439
NETHERLANDS		26	2	378	252	442	22	3	283	219	339
OTHER		47	110	493	773	715	42	101	428	672	677
Subtotal:-----		467	505	6,549	5,050	8,409	425	433	5,785	4,184	7,515
FRT MIXTURES(JUN)	MT										
CANADA		713	576	2,380	1,786	7,770	954	843	3,002	2,611	10,118
JAPAN		405	377	1,319	1,173	6,398	438	498	1,404	1,326	7,624
HONG KONG		786	372	1,831	1,456	3,527	552	277	1,226	1,779	2,443
PHILIPPINES		191	220	286	693	3,164	160	270	270	761	2,553
SINGAPORE		205	301	426	721	2,089	152	260	346	722	1,849
OTHER		635	2,360	1,626	4,535	9,066	717	1,466	1,711	3,717	9,481
Subtotal:-----		2,955	4,205	7,869	10,364	31,080	2,973	3,613	7,930	10,195	33,998
DRIED FRUIT											
DRD RAISINS(AUG)	MT										
EC 12		4,641	6,019	10,255	13,555	55,776	6,361	8,617	13,461	17,905	76,690
UNITED KINGDOM		1,010	2,850	4,714	6,780	9,925	4,925	4,003	7,450	8,467	32,391
JAPAN		3,088	2,624	4,967	4,729	24,999	6,006	3,200	9,958	8,207	39,391
GERMANY		1,099	1,552	2,467	4,131	13,562	290	2,227	2,818	4,146	16,043
CANADA		1,280	1,764	2,423	3,003	10,581	3,516	5,820	6,176	22,760	27,600
SWEDEN		1,252	866	2,212	1,809	7,166	443	1,037	2,756	3,182	8,859
OTHER		4,206	4,337	7,485	7,438	28,154	1,136	3,373	6,835	12,445	32,111
Subtotal:-----		14,468	15,610	27,342	30,534	126,675	19,724	22,042	36,829	41,614	178,011
DRD PRUNES(AUG)	MT										
EC 12		3,346	3,695	8,128	8,088	51,388	4,845	5,134	9,763	11,261	69,278
GERMANY		1,178	811	1,267	1,967	16,539	1,743	2,224	3,816	4,064	18,288
JAPAN		1,025	1,450	2,962	2,322	13,484	1,332	2,123	3,870	4,064	20,382
ITALY		694	1,411	1,676	2,374	14,014	1,372	1,537	2,481	4,280	22,122
UNITED KINGDOM		337	506	579	1,003	6,871	419	774	794	1,248	8,550
NETHERLANDS		484	253	1,470	1,023	5,860	510	320	1,513	1,124	3,304
OTHER		3,217	2,745	5,870	4,972	24,433	4,222	4,116	7,396	7,932	34,874
Subtotal:-----		7,587	7,890	15,999	15,653	91,319	10,393	11,523	19,729	22,932	128,534
FRUIT JUICES(SSE)											
ORANGE JU CNC (DEC)	KL										
CANADA		15,705	12,236	131,250	116,640	160,940	7,003	5,526	58,411	51,788	71,820
EC 12		2,954	5,104	42,163	49,702	50,130	1,241	1,739	15,500	18,770	18,288
JAPAN		1,789	2,296	30,155	35,020	33,061	726	929	13,079	20,820	14,293
KOREA, REPUBLIC		2,066	5,595	27,214	17,689	23,219	989	295	10,951	9,044	11,449
FRANCE		930	3,056	17,512	22,537	20,727	361	937	5,359	8,120	6,422
OTHER		3,856	4,954	44,125	49,319	52,476	1,517	2,007	17,579	20,469	21,014
Subtotal:-----		26,371	25,185	270,107	288,369	319,826	11,475	10,495	115,521	125,892	136,864
ORNG JU NTCNC(DEC)	KL										
EC 12		1,211	2,547	13,278	26,581	17,600	855	1,966	10,373	19,225	13,189
FRANCE		990	1,934	10,802	20,000	14,800	706	1,419	8,039	14,381	13,612
JAPAN		300	3,243	9,394	10,093	9,093	302	1,098	8,039	8,039	9,749
CANADA		521	3,102	4,013	18,119	15,638	254	2,508	5,845	21,505	8,604
OTHER		852	1,113	10,017	10,222	11,966	720	898	7,665	8,122	9,154
Subtotal:-----		2,885	6,875	37,162	59,633	45,297	2,632	5,562	31,942	52,032	38,696
GRPFRT JU CNC (DEC)	KL										
JAPAN		1,562	2,140	13,142	27,464	15,028	1,053	1,503	9,173	19,400	10,566
CANADA		779	958	8,692	9,087	10,491	561	690	6,258	6,542	7,554
EC 12		867	867	7,207	13,988	9,712	450	426	3,350	6,112	4,611
NETHERLANDS		191	274	2,035	5,351	3,519	34	197	1,085	2,230	1,671
GERMANY		34	150	2,575	1,118	3,519	54	54	1,085	559	1,157
OTHER		711	190	2,765	1,669	3,717	278	111	1,188	908	1,727
Subtotal:-----		3,950	4,155	31,805	52,208	38,948	2,342	2,730	19,969	32,961	24,400
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
CANADA		127	95	8,344	9,031	8,344	298	271	16,437	18,496	16,437
EC 12		1	27	4,580	5,964	4,580	7	161	18,720	23,685	18,720
SWITZERLAND		15	6	2,098	1,889	2,098	61	26	5,979	5,670	5,979
GERMANY		0	0	1,558	2,036	1,558	0	0	2,941	6,022	3,941
OTHER		36	2	920	689	920	97	29	1,290	710	1,290
Subtotal:-----		179	133	16,969	19,119	16,969	464	488	47,367	54,583	47,367

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
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COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST YR	MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR LAST YR	MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	
FRESH VEGETABLES												
FR ONIONS(OCT)	MT											
CANADA		5,299	5,266	87,328	100,916	87,328	1,589	1,742	36,537	40,009	36,537	
JAPAN		2,494	39	20,619	20,707	22,819	572	8	5,351	4,428	5,431	
MEXICO		3,162	11,108	13,222	13,222	13,222	3,167	9	6,985	6,995	8,811	
OTHER		2,425	2,644	15,256	14,187	15,256	699	956	5,531	5,231	5,531	
Subtotal:-----		13,380	19,057	153,726	156,658	153,726	3,829	5,892	54,229	55,764	54,229	
CANNED VEGETABLES												
CND SWT CORN(AUG)	MT											
JAPAN		1,938	4,033	3,882	6,081	39,208	1,511	3,169	3,104	5,084	30,765	
EC 12		957	3,095	3,763	7,277	38,954	1,746	2,328	2,832	5,593	30,488	
TAIWAN		1,728	1,203	2,455	2,399	12,393	1,612	1,119	2,273	2,273	14,413	
UNITED KINGDOM		185	1,764	1,068	1,861	14,681	171	950	678	2,476	10,532	
HONG KONG		1,399	1,054	1,068	2,866	11,665	317	801	803	1,394	9,295	
OTHER		1,197	1,178	2,701	2,261	11,626	526	582	1,089	1,149	6,169	
Subtotal:-----		2,420	2,071	4,433	4,257	25,911	2,038	1,584	3,702	3,297	21,015	
Subtotal:-----		8,241	11,580	17,234	22,274	131,092	6,434	8,783	13,000	17,396	103,382	
CND TOM PAS(JUL)	MT											
CANADA		2,897	4,749	6,311	12,883	32,427	2,914	3,718	6,582	11,046	30,145	
JAPAN		15	108	578	441	9,560	7	37	577	322	8,304	
MEXICO		81	87	152	1,430	3,427	76	738	148	1,174	2,877	
KOREA, REPUBLIC		195	697	848	1,784	7,374	226	504	952	1,361	6,181	
Subtotal:-----		3,195	6,521	7,948	16,698	59,859	3,235	5,087	8,307	14,018	51,988	
CND TOM SAUCE(JUL)	MT											
CANADA		2,911	3,513	9,697	10,660	37,736	2,953	3,738	9,842	10,982	37,670	
JAPAN		106	610	518	1,418	6,781	157	485	469	1,182	5,651	
MEXICO		171	669	647	1,111	4,112	111	427	429	830	2,677	
OTHER		1,073	932	1,934	3,988	8,464	962	953	1,851	3,687	8,157	
Subtotal:-----		4,261	5,724	12,796	17,384	57,093	4,182	5,599	12,584	16,681	54,156	
FRZN VEGETABLES												
FZN SWT CORN(JUL)	MT											
JAPAN		2,320	2,830	6,727	7,966	34,119	2,023	2,375	5,941	6,787	29,160	
EC 12		747	53	2,836	687	7,761	220	34	1,030	486	3,250	
UNITED KINGDOM		613	425	1,869	423	5,603	150	34	499	281	2,001	
AUSTRALIA		258	456	1,199	1,479	3,811	226	359	1,056	500	2,485	
MEXICO		76	456	1,000	1,000	3,811	226	286	578	500	2,485	
OTHER		917	1,190	2,162	2,829	10,948	718	888	1,740	2,131	8,840	
Subtotal:-----		4,618	4,987	13,445	13,733	60,058	3,440	3,941	9,894	10,958	46,665	
FZN F FRY(JUL)	MT											
JAPAN		9,444	10,103	29,233	30,240	120,973	6,742	7,133	21,091	20,859	85,814	
KOREA, REPUBLIC		925	1,061	2,753	2,744	14,519	602	982	1,821	2,426	9,727	
HONG KONG		1,004	742	2,517	2,560	9,702	660	459	1,621	1,651	6,142	
OTHER		2,763	4,041	9,014	12,695	40,196	2,180	2,897	7,060	9,225	30,191	
Subtotal:-----		14,136	15,948	43,518	48,239	185,390	10,184	11,471	31,593	34,162	131,874	
TREE NUTS												
ALMONDS UNSH(JUL)	MT											
INDIA		280	652	1,001	1,901	4,129	395	1,139	1,164	3,040	5,088	
JAPAN		263	301	805	1,017	3,995	728	1,022	2,560	3,101	11,830	
EC 12		78	194	449	451	1,038	340	337	959	632	1,906	
MEXICO		95	81	235	126	747	271	225	625	335	1,851	
OTHER		76	145	349	385	1,989	176	376	914	852	4,528	
Subtotal:-----		792	1,373	2,839	3,879	11,898	1,910	3,100	6,222	7,960	25,203	
ALMND SH/REP(JUL)	MT											
EC 12		10,831	12,567	30,825	28,161	106,617	33,480	39,506	93,688	89,805	336,151	
GERMANY		4,881	6,288	13,578	13,572	44,805	14,426	18,910	40,386	41,166	136,345	
JAPAN		1,427	1,705	4,175	4,339	18,202	4,715	6,271	13,271	16,180	63,391	
NETHERLANDS		1,292	1,500	3,990	4,098	12,751	4,443	5,263	13,013	14,549	43,937	
FRANCE		1,042	1,011	3,328	2,167	11,188	3,259	3,386	10,427	7,095	35,956	
UNITED KINGDOM		8,109	6,763	15,264	12,810	52,330	3,065	3,744	9,092	12,176	35,984	
OTHER		8,347	6,670	15,219	12,639	52,392	26,699	22,092	47,712	41,591	171,939	
Subtotal:-----		20,603	20,942	50,218	45,140	177,211	64,895	67,869	154,670	147,575	571,481	
WALNUTS SH(AUG)	MT											
EC 12		314	1,380	483	1,661	7,269	947	3,199	1,254	3,852	20,190	
JAPAN		71	277	125	470	3,092	248	1,148	460	1,996	11,957	
CANADA		170	184	374	406	3,000	603	2,693	1,269	1,535	10,308	
GERMANY		190	1,048	332	1,286	1,797	509	2,069	699	2,546	5,338	
FRANCE		50	20	20	20	1,465	26	313	66	263	5,335	
ISRAEL		6	134	24	14	4,437	716	991	1,227	1,352	12,988	
OTHER		268	336	470	490	4,642						
Subtotal:-----		828	2,311	1,477	3,160	19,441	2,539	6,343	4,275	9,048	60,778	
WALNUTS UNSH(AUG)	MT											
EC 12		759	6,253	888	6,289	41,787	1,229	12,897	1,322	12,970	73,634	
SPAIN		272	911	401	911	12,594	503	1,907	595	1,907	20,264	
GERMANY		354	1,976	354	1,976	10,573	498	3,987	498	3,987	16,523	
ITALY		56	1,478	56	1,478	9,805	98	783	98	783	10,157	
NETHERLANDS		0	1,825	0	1,825	5,637	0	3,802	0	3,802	10,157	
OTHER		269	507	320	968	6,690	518	1,168	667	1,969	14,077	
Subtotal:-----		1,027	6,760	1,208	7,276	50,477	1,747	14,065	1,989	14,940	87,710	

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
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SEP 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
HOPS&PRODUCTS											
HOP PELTS(SEP)	MT										
CANADA		115	41	115	41	1,213	751	258	751	258	7,860
BRAZIL		128	157	128	157	1,061	556	607	556	607	4,121
EC 12		0	0	0	0	611	0	0	0	0	4,764
MEXICO		0	67	0	67	337	0	414	0	414	1,831
GERMANY		0	0	0	0	313	0	0	0	0	2,327
UNION OF SOVIET		165	30	165	30	306	989	0	989	0	7,732
OTHER		14	32	14	32	1,366	140	115	140	115	8,704
Subtotal:-----		423	298	423	298	4,953	2,437	1,394	2,437	1,394	29,012
HOP EXTRACT(SEP)	MT										
EC 12		40	32	40	32	1,826	686	468	686	468	24,252
GERMANY		13	13	13	13	332	171	95	171	95	10,149
MEXICO		0	0	0	0	616	0	0	0	0	9,817
BRAZIL		26	12	26	12	478	313	182	313	182	3,940
RUSSIAN FEDERATI		0	0	0	0	376	0	0	0	0	2,008
PHILIPPINES		71	33	71	33	293	494	211	494	211	16,066
OTHER		29	14	29	14	1,082	320	171	320	171	16,066
Subtotal:-----		167	89	167	89	4,672	1,813	1,032	1,813	1,032	60,044
HOPS, NSPF(SEP)	MT										
EC 12		0	94	0	94	1,761	0	423	0	423	7,324
GERMANY		0	49	0	49	1,459	0	149	0	149	5,991
UNITED KINGDOM		0	45	0	45	1,72	0	274	0	274	743
KOREA, REPUBLIC		19	0	19	0	156	235	0	235	0	1,164
MEXICO		0	23	0	23	131	0	220	0	220	590
BELGIUM-LUXEMBOU		0	0	0	0	130	0	0	0	0	590
OTHER		45	8	45	8	488	335	127	335	127	4,236
Subtotal:-----		63	125	63	125	2,535	570	770	570	770	13,636
WINE											
GRAPE WINE(JAN)	KL										
EC 12		4,290	4,232	25,586	32,315	31,335	7,100	6,204	39,142	48,847	48,370
CANADA		2,421	2,215	21,113	25,595	28,859	3,364	3,652	22,788	30,925	33,837
JAPAN		1,072	1,519	12,865	14,066	18,392	1,528	1,992	17,396	19,284	24,147
UNITED KINGDOM		2,725	2,570	14,255	20,122	24,424	4,704	4,082	25,770	28,670	27,733
OTHER		2,630	1,978	18,435	20,043	24,725	3,505	2,892	25,722	28,082	31,962
Subtotal:-----		10,412	9,944	78,199	92,018	103,307	15,498	14,740	103,049	124,139	138,312

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
SEP 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & MINS											
FR APPLES(JUL)	MT										
NEW ZEALAND		0	0	1,703	284	32,884	0	0	1,503	333	37,793
CANADA		9,561	3,974	10,881	5,042	64,591	2,596	1,671	3,101	2,650	22,935
OTHER		13	68	197	5,042	3,569	43	70	3,022	70	18,217
Subtotal:-----		9,575	4,042	12,981	10,877	136,045	2,605	1,715	4,775	6,005	79,946
FR PEARS(JUL)	MT										
CHILE		0	0	0	0	35,621	0	0	0	0	11,768
ARGENTINA		0	0	63	0	15,605	0	0	40	0	10,161
OTHER		292	266	294	289	7,978	886	806	888	821	10,868
Subtotal:-----		292	266	357	289	59,203	886	806	928	821	32,797
APRICOT (MAY)	MT										
NEW ZEALAND		0	0	0	0	367	0	0	0	0	936
CHILE		0	0	0	0	1,247	0	0	0	0	824
OTHER		0	0	2	2	2	0	0	3	4	3
Subtotal:-----		0	0	2	2	1,615	0	0	3	4	1,762
PEACH-NEC(MAY)	MT										
CHILE		0	0	0	0	53,780	0	0	0	0	33,679
OTHER		16	467	281	794	556	10	335	197	579	568
Subtotal:-----		16	467	281	794	54,336	10	335	197	579	34,247
PLUM-PRUNE(MAY)	MT										
CHILE		0	0	69	380	23,711	0	0	57	228	14,650
OTHER		0	36	11	46	56	0	20	15	39	68
Subtotal:-----		0	36	80	427	23,767	0	20	73	267	14,718
FRESH GRAPES (MAY)	MT										
CHILE		0	0	1,249	4,948	268,675	0	0	802	3,059	185,704
MEXICO		0	0	42,896	37,056	42,896	0	0	53,920	67,144	53,920
OTHER		1,073	481	2,223	1,481	1,453	278	154	325	154	571
Subtotal:-----		1,073	481	45,368	42,485	313,024	278	154	55,047	70,357	240,195
FR RASPBRY(JAN)	MT										
CANADA		3	1	4,799	6,260	4,804	15	3	6,001	7,452	6,022
CHILE		21	0	720	495	847	15	0	1,366	922	1,708
OTHER		0	0	42	15	42	0	3	87	73	91
Subtotal:-----		24	1	5,561	6,770	5,694	30	3	7,455	8,425	7,821
FR STRAWBRIS(JAN)	MT										
MEXICO		0	4	11,535	8,006	13,041	0	3	14,242	9,440	15,844
OTHER		0	1	737	473	1,224	1	6	1,425	713	911
Subtotal:-----		0	5	12,273	8,479	14,266	1	9	15,667	10,154	16,455

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
SEP 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR BANANA(JAN)	MT										
ECUADOR		96,014	58,537	876,075	594,451	1,114,970	25,922	17,310	228,862	200,335	227,039
COSTA RICA		58,950	77,242	519,241	716,776	626,111	29,588	22,946	228,418	210,892	220,165
OTHER		132,475	139,166	1,042,332	1,230,503	1,422,762	40,213	40,725	307,716	366,686	418,361
Subtotal:-----		287,439	274,945	2,438,048	2,641,631	3,229,043	85,723	81,981	704,996	777,914	935,565
FR MANGO(JAN)	MT										
MEXICO		2,938	2,104	76,276	68,222	79,402	1,457	1,780	54,327	62,761	54,419
OTHER		9	0	14,480	1,926	15,720	16	0	8,037	5,048	9,417
Subtotal:-----		2,946	2,104	90,757	73,148	92,122	1,474	1,780	62,364	67,809	63,836
FR PINAPLE(JAN)	MT										
COSTA RICA		5,120	4,598	16,669	45,057	50,422	2,423	2,235	17,322	21,018	23,912
DOMINICAN REPUB		2,627	889	26,835	20,411	32,324	654	220	6,297	4,716	7,403
HONDURAS		2,374	2,218	18,133	23,704	25,529	647	596	5,102	6,305	7,243
OTHER		210	340	5,129	5,290	3,763	90	14	935	33,102	1,093
Subtotal:-----		10,330	8,045	86,766	94,462	114,039	3,775	3,165	29,655	33,231	39,657
FR CANTLEPE(MAY)	MT										
MEXICO		0	0	48,402	45,870	108,481	0	0	16,288	13,489	38,352
COSTA RICA		0	0	2,734	2,731	36,308	0	0	1,281	991	18,764
OTHER		0	8	4,913	10,339	2,339	0	4	1,132	2,419	16,896
Subtotal:-----		0	8	56,049	58,094	217,627	0	4	18,701	16,899	74,011
FR MELON,OT(MAY)	MT										
MEXICO		15	25	21,298	17,950	54,677	4	11	8,321	5,830	19,490
COSTA RICA		0	0	1,218	896	18,135	0	0	780	489	8,591
OTHER		0	42	1,687	3,905	42,101	0	16	1,242	1,118	13,916
Subtotal:-----		15	67	26,203	22,751	114,914	4	27	10,343	7,437	41,996
FR ORANGES(NOV)	MT										
MEXICO		0	0	24,894	2,619	25,465	0	0	16,178	1,207	16,456
EC 12		0	0	12,179	1,016	12,179	0	0	10,273	677	10,273
SPAIN		0	0	12,094	969	12,094	0	0	10,164	649	10,164
MOROCCO		0	0	10,755	4,504	10,755	0	0	7,187	3,033	5,847
OTHER		502	677	11,783	7,134	7,134	162	140	6,782	2,432	6,805
Subtotal:-----		502	677	61,611	15,472	62,273	162	140	40,821	7,351	41,120
CANNED FRUIT											
CND MANDRN(JAN)	MT										
EC 12		477	1,267	26,209	32,173	30,092	434	1,775	29,689	42,039	34,241
SPAIN		477	1,267	26,178	32,172	30,061	434	1,775	29,640	42,035	34,188
CHINA (MAINLAND)		540	1,811	10,034	19,906	11,236	496	1,781	9,247	20,033	10,408
OTHER		74	207	2,122	2,218	2,494	101	285	2,673	2,938	1,166
Subtotal:-----		1,091	3,286	38,364	54,297	43,822	1,031	3,738	41,610	65,012	47,815
CND BLK OLV(NOV)	MT										
EC 12		750	582	10,940	12,600	11,871	1,485	1,311	20,723	26,991	22,602
SPAIN		659	466	9,982	10,912	10,824	1,292	1,030	18,444	22,995	20,079
OTHER		28	219	2,013	3,617	2,188	387	1,488	24,047	6,137	3,632
Subtotal:-----		778	800	12,935	16,216	14,056	1,534	1,698	24,070	33,128	26,234
CND GRN OLV(NOV)	MT										
EC 12		2,314	3,244	36,837	34,012	40,818	5,558	8,953	89,261	86,771	99,328
SPAIN		2,276	3,211	36,142	33,117	40,087	5,471	8,842	87,935	85,426	97,904
OTHER		2,351	3,430	37,633	35,450	41,999	91	285	1,346	2,651	1,556
Subtotal:-----		2,351	3,430	37,633	35,450	41,717	5,648	9,238	90,608	89,422	100,884
CND PEACH(JUN)	MT										
EC 12		238	1,965	2,158	2,643	17,779	163	1,334	1,191	1,716	10,914
GREECE		231	1,909	2,084	2,565	17,608	132	1,278	1,091	1,638	10,740
OTHER		72	219	300	431	1,482	40	114	196	1,053	1,206
Subtotal:-----		310	2,184	2,458	4,075	19,261	203	1,448	1,387	2,769	12,121
CANNED FRUIT											
CND PINAPLE(JAN)	MT										
THAILAND		4,106	10,277	98,765	146,324	121,625	2,854	6,296	64,013	99,645	80,069
PHILIPPINES		14,073	8,820	82,552	92,802	117,297	9,026	6,013	53,009	62,019	75,800
OTHER		1,491	2,757	55,581	28,608	48,110	2,559	1,772	25,949	16,999	32,920
Subtotal:-----		21,670	21,855	216,898	265,734	287,053	14,440	14,080	142,970	178,664	188,569
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		1,173	746	1,763	1,095	8,137	2,284	1,774	3,557	2,653	16,893
OTHER		38	36	1,600	1,600	194	114	73	174	146	475
Subtotal:-----		1,211	781	1,816	1,155	8,331	2,398	1,847	3,731	2,799	17,368
DATES(SEP)	MT										
PAKISTAN		4	68	3,010	4,431	3,006	3	59	3,040	4,377	3,036
CHINA (MAINLAND)		196	2	1,226	1,222	730	187	77	997	1,683	811
OTHER		109	80	7,052	7,052	1,122	206	169	1,679	1,966	1,473
Subtotal:-----		305	180	5,163	7,174	4,857	396	305	5,716	8,025	5,320
DRD FIG(SEP)	MT										
EC 12		0	0	813	1,100	813	0	0	2,274	3,351	2,274
GREECE		0	0	760	1,055	760	0	0	2,094	3,210	2,094
TURKEY		0	0	213	600	213	0	0	475	1,367	475
OTHER		1	236	21	294	20	2	100	26	141	23
Subtotal:-----		1	236	1,046	1,953	1,045	2	100	2,774	4,858	2,772
DRD RAISIN(AUG)	MT										
CHILE		681	37	1,417	273	4,224	759	34	1,518	320	4,546
MEXICO		738	736	1,229	1,200	3,422	566	46	988	768	2,707
OTHER		77	81	96	182	579	53	84	72	214	593
Subtotal:-----		1,495	854	2,741	1,656	8,225	1,382	587	2,578	1,302	7,847
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
ARGENTINA		26,297	11,724	100,574	81,161	303,296	7,985	3,437	34,621	25,977	111,840
EC 12		2,431	5,624	27,479	13,949	208,757	934	2,309	8,595	5,886	86,019
GERMANY		1,349	4,893	27,704	10,357	146,966	471	1,833	6,725	4,339	61,953
OTHER		14,112	38,897	61,760	103,821	356,207	5,059	12,604	23,350	38,333	131,096
Subtotal:-----		42,903	53,263	184,813	198,930	866,260	13,978	18,350	66,566	70,196	328,955

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
SEP 92

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
FCQJ(DEC)	KL												
BRAZIL		154,064	91,501	808,877	729,353	1,031,023	36,310	18,412	171,540	203,742	235,573		
OTHER		11,408	4,907	162,937	91,939	191,961	2,328	1,126	38,645	30,449	46,511		
Subtotal:-----		165,472	96,407	971,815	821,291	1,222,984	38,638	19,538	210,185	234,191	282,085		
GRAPE JU(JAN)	KL												
ARGENTINA		3,850	19,452	40,660	76,184	54,022	971	7,199	8,425	27,999	11,917		
OTHER		1,370	6,468	14,729	73,212	20,907	714	2,622	6,012	27,880	8,584		
Subtotal:-----		5,220	25,920	55,389	149,395	74,929	1,685	9,822	14,437	55,879	20,501		
PNEAPL JUCN(JAN)	KL												
THAILAND		2,411	5,732	88,073	113,904	119,381	855	1,435	22,312	30,375	31,067		
PHILIPPINES		9,628	10,915	90,480	95,165	126,971	1,723	2,188	17,775	19,092	25,444		
OTHER		3,508	2,066	38,683	17,674	50,344	903	673	10,946	6,302	14,331		
Subtotal:-----		15,547	18,713	217,236	226,742	296,697	3,481	4,297	51,032	55,769	70,842		
PNEAPL JUNC(JAN)	KL												
PHILIPPINES		3,026	2,011	25,464	21,815	34,985	890	745	7,374	8,326	10,691		
JAPAN		0	0	12,621	7,206	13,482	0	0	7,283	3,144	7,838		
OTHER		892	165	4,579	3,657	6,612	367	112	2,107	1,566	2,611		
Subtotal:-----		3,918	2,176	42,665	32,678	55,078	1,257	858	16,764	13,036	21,141		
FROZEN FRUIT													
FZN STRBRY(DEC)	MT												
MEXICO		505	605	19,285	18,553	20,129	431	512	20,088	16,433	20,731		
OTHER		145	490	1,158	1,220	1,389	466	450	5,483	4,284	6,110		
Subtotal:-----		650	1,095	20,443	19,773	21,518	897	962	25,571	20,717	26,841		
FRESH VEGETABLES													
FR BEANS(OCT)	MT												
MEXICO		29	27	11,130	9,999	11,130	24	23	10,360	10,774	10,360		
OTHER		137	81	734	602	734	114	61	6,609	530	609		
Subtotal:-----		166	81	11,863	10,601	11,863	138	85	10,969	11,305	10,609		
FR CARROT(OCT)	MT												
CANADA		5,470	6,746	42,522	49,049	42,522	1,247	1,709	12,283	14,001	12,283		
MEXICO		405	168	11,843	15,868	11,843	91	38	3,213	4,051	3,213		
OTHER		0	61	3,744	3,744	3,744	0	47	1,000	1,163	1,000		
Subtotal:-----		5,875	6,974	54,540	65,291	54,540	1,338	1,795	15,596	18,216	15,596		
FR CABBAGE(OCT)	MT												
CANADA		1,156	1,430	14,891	11,872	14,891	357	280	3,764	3,184	3,764		
OTHER		39	110	2,173	9,177	2,173	21	14	1,766	1,766	630		
Subtotal:-----		1,254	1,540	17,064	21,549	17,064	377	294	4,393	4,951	4,393		
FR CELERY(OCT)	MT												
MEXICO		0	0	15,457	8,794	15,457	0	0	4,808	2,459	4,808		
OTHER		1,375	2,127	19,334	14,986	19,334	316	653	863	1,796	863		
Subtotal:-----		1,375	2,127	19,334	14,986	19,334	316	653	5,671	4,255	5,671		
FR CUCMBR(OCT)	MT												
MEXICO		829	1,585	162,482	150,901	162,482	242	693	72,669	61,213	72,669		
OTHER		401	465	11,157	11,157	11,157	342	357	8,679	8,679	5,151		
Subtotal:-----		1,231	2,050	173,639	174,881	173,639	584	1,051	77,819	69,892	77,819		
FR CAULFLWR(OCT)	MT												
MEXICO		0	0	7,533	4,942	7,533	0	0	1,648	1,082	1,648		
CANADA		396	1,524	1,482	4,294	1,482	124	493	527	1,432	527		
OTHER		0	0	50	125	50	0	0	5	51	5		
Subtotal:-----		396	1,524	9,065	9,360	9,065	124	493	2,190	2,575	2,190		
FR GARLIC(OCT)	MT												
MEXICO		64	16	10,292	11,287	10,292	141	33	12,738	11,188	12,738		
ARGENTINA		0	0	3,536	3,389	3,536	0	0	4,838	2,843	4,838		
OTHER		1,112	818	5,870	5,078	5,870	832	624	5,831	4,649	5,831		
Subtotal:-----		1,176	834	19,698	18,754	19,698	973	657	23,407	18,679	23,407		
FR ONION(OCT)	MT												
MEXICO		3,109	2,836	178,136	151,526	178,136	2,258	2,450	91,813	91,466	91,813		
OTHER		1,809	1,740	31,159	37,884	31,159	798	755	11,097	17,745	11,097		
Subtotal:-----		4,918	4,577	209,295	189,410	209,295	3,056	3,205	102,911	109,211	102,911		
FR PEPPERS(OCT)	MT												
MEXICO		2,866	5,676	120,168	107,856	120,168	2,488	4,723	105,952	109,276	105,952		
EC 12		811	1,012	8,994	9,736	8,994	1,556	2,340	25,935	25,946	25,935		
NETHERLANDS		781	981	8,773	9,507	8,773	1,504	2,263	25,230	25,154	25,230		
OTHER		813	564	2,981	2,493	2,981	733	578	5,424	5,125	5,424		
Subtotal:-----		4,490	7,252	132,143	120,085	132,143	4,777	7,641	137,311	140,347	137,311		
FR SEED POT(OCT)	MT												
CANADA		1,800	147	82,852	55,174	82,852	167	24	15,551	7,805	15,551		
OTHER		0	17	2	58	2	0	13	54	54	3		
Subtotal:-----		1,800	164	82,854	55,232	82,854	167	36	15,554	7,859	15,554		
FR TEL POT(OCT)	MT												
CANADA		8,633	9,198	239,059	98,431	239,059	1,349	1,401	39,428	16,465	39,428		
OTHER		3	0	62	92	62	2	0	45	75	45		
Subtotal:-----		8,636	9,198	239,121	98,523	239,121	1,351	1,401	39,473	16,539	39,473		
FR TOMATO(OCT)	MT												
MEXICO		13,252	10,994	353,625	202,839	353,625	5,819	5,597	254,240	132,004	254,240		
OTHER		288	605	7,170	12,003	7,170	278	531	10,404	11,176	10,404		
Subtotal:-----		13,541	11,599	360,795	214,842	360,795	6,097	6,128	264,644	143,179	264,644		
FR ASPARG(OCT)	MT												
MEXICO		296	318	18,366	19,877	18,366	278	324	25,756	26,987	25,756		
OTHER		773	613	5,081	5,524	5,081	930	575	6,161	6,070	6,161		
Subtotal:-----		1,069	931	23,447	25,401	23,447	1,208	899	31,917	33,058	31,917		
CANNED VEGETABLES													
CND TOM PST(JUL)	MT												
MEXICO		22	0	4,092	0	10,791	11	0	2,394	0	6,897		
CHILE		252	869	3,632	3,056	7,986	173	424	3,148	1,656	5,740		
OTHER		542	697	1,823	1,166	4,827	323	384	1,276	811	3,339		
Subtotal:-----		816	1,565	9,547	4,222	23,604	507	808	6,817	2,467	15,976		

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
SEP 92

COMMODITY AND COUNTRY	COUNTRY REGION	QUANTITY				VALUE (1,000 DOLLARS)							
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	YR TDT CURR YR	LAST YEAR
CND TOM SAUCE(JUL)	MT												
EC 12		301	48	678	312	1,796	324	104	645	294	1,581		
ITALY		242	47	518	217	1,633	302	100	591	261	1,515		
DOMINICAN REPUB		211	260	338	494	1,361	136	173	215	324	885		
CHILE		247	12	48	48	1,346	118	9	200	21	862		
OTHER		172	72	85	402	1,941	97	82	448	249	1,157		
Subtotal:-----		930	477	2,307	1,256	6,934	675	368	1,508	887	4,485		
CND TOMATO(JUL)	MT												
CHILE		1,287	1,662	4,080	4,849	13,146	694	710	2,090	1,883	6,095		
EC 12		743	568	2,311	3,455	12,839	242	266	793	1,637	5,255		
ISRAEL		3,750	1,775	6,332	7,775	12,246	1,222	476	2,510	476	4,210		
ITALY		688	668	2,125	2,769	11,094	226	266	735	1,277	4,143		
OTHER		91	445	867	1,621	4,881	55	193	408	247	2,537		
Subtotal:-----		5,871	4,550	13,990	11,700	43,112	2,214	1,645	5,802	4,769	18,098		
CND MSHROOM(JUL)	MT												
INDONESIA		682	1,234	2,703	3,993	13,221	2,190	3,233	8,697	10,972	40,279		
HONG KONG		1,083	400	3,313	3,703	11,993	2,130	766	7,742	5,102	23,826		
CHINA (MAINLAND)		232	907	2,484	3,703	11,494	1,006	1,629	4,747	5,102	20,843		
TAIWAN		882	631	2,171	996	3,174	1,293	836	5,490	2,700	19,190		
OTHER		882	631	2,171	2,284	7,804	1,697	1,561	4,571	26,192	17,313		
Subtotal:-----		3,690	3,448	12,529	11,459	51,686	8,316	8,025	30,248	26,303	121,451		
FROZEN VEGETABLES													
FZN BROCLI(SEP)	MT												
MEXICO		6,257	12,103	103,321	148,633	97,064	4,469	8,233	68,898	102,464	64,429		
OTHER		1,761	2,154	11,662	16,122	9,901	5,222	9,639	7,317	11,158	4,224		
Subtotal:-----		8,018	14,256	114,983	164,755	106,965	5,692	9,931	76,345	114,002	70,653		
FZN CAULFLR(SEP)	MT												
MEXICO		958	1,384	25,869	19,345	24,911	764	959	19,768	15,557	19,005		
OTHER		145	180	1,484	855	2,339	103	36	969	602	866		
Subtotal:-----		1,103	1,564	27,354	20,200	26,250	867	1,096	20,738	16,259	19,871		
FZN POTATO(SEP)	MT												
CANADA		6,692	5,909	79,993	91,614	73,301	3,581	3,452	43,605	48,535	40,023		
OTHER		3	32	546	343	543	4	4	49	335	345		
Subtotal:-----		6,695	5,941	80,539	91,958	73,844	3,585	3,493	43,954	48,870	40,369		
TREE NUTS													
PISTACHIO NSH(SEP)	MT												
HONG KONG		0	0	248	18	248	0	0	455	13	455		
TURKEY		0	0	8	13	18	0	0	108	87	108		
OTHER		0	0	54	19	54	0	0	131	17	131		
Subtotal:-----		0	0	319	40	319	0	0	694	117	694		
CASHEW NUT(AUG)	MT												
INDIA		2,552	3,132	5,611	5,732	20,674	14,428	14,623	31,488	27,315	108,480		
BRAZIL		1,574	1,888	4,458	4,489	24,005	6,109	7,454	12,924	17,967	107,268		
OTHER		811	743	1,627	1,389	9,469	3,701	2,535	7,700	4,944	39,568		
Subtotal:-----		4,487	5,756	9,696	11,610	54,149	24,237	24,611	52,112	50,226	258,316		
FILBERTS(AUG)	MT												
TURKEY		102	74	235	167	3,025	297	220	678	466	8,424		
OTHER		4	10	8	13	83	24	43	41	528	8,748		
Subtotal:-----		106	84	242	181	3,108	321	263	718	528	8,748		
PECANS NSH(SEP)	MT												
MEXICO		374	863	13,643	10,561	13,269	622	1,557	31,271	24,413	30,649		
OTHER		73	96	757	184	684	266	259	2,420	566	2,254		
Subtotal:-----		447	959	14,400	10,744	13,953	889	1,816	33,691	24,979	32,803		
WINES													
CHMP&PRK WN(JAN)	KL												
EC 12		2,925	2,632	17,767	16,914	32,576	30,898	23,102	143,712	144,088	257,068		
FRANCE		1,143	711	5,753	5,396	9,924	23,227	14,633	95,944	95,156	162,130		
ITALY		1,048	968	5,772	6,588	12,304	4,604	4,561	24,244	29,503	55,076		
OTHER		19	22	148	257	461	55	200	781	1,165	1,890		
Subtotal:-----		2,945	2,654	17,915	17,171	33,037	30,953	23,303	144,494	145,252	258,958		
FTVERM WN(JAN)	KL												
EC 12		1,532	709	9,729	11,790	13,600	5,534	3,711	32,385	42,194	46,896		
ITALY		876	293	2,762	3,309	3,886	2,024	502	13,372	18,353	18,809		
SPAIN		534	352	2,854	3,409	3,858	2,853	2,369	12,652	14,356	17,049		
PORTUGAL		29	53	532	755	938	322	556	4,252	6,533	7,867		
OTHER		14	15	84	88	133	43	66	4	4	279		
Subtotal:-----		1,546	724	9,813	11,880	13,734	5,577	3,777	32,599	42,610	47,276		
OTH GP WINE(JAN)	KL												
JAPAN		9,856	270	103,387	81,827	148,814	31,532	495	371,960	322,712	536,629		
FRANCE		3,280	68	35,787	28,501	52,370	14,460	157	133,769	110,375	193,324		
ITALY		5,000	139	51,773	41,117	73,294	15,945	250	43,165	39,627	63,394		
OTHER		12,904	14	18,324	18,324	30,879	5,196	754	415,125	362,339	600,023		
Subtotal:-----		12,760	404	125,087	100,223	179,694	36,729						
OTH WN PROD(JAN)	KL												
EC 12		223	205	2,337	1,760	3,068	598	641	6,012	5,059	8,167		
ITALY		157	290	2,204	3,289	3,211	256	473	2,954	4,855	4,390		
OTHER		33	95	489	545	707	84	179	1,007	1,044	1,431		
Subtotal:-----		412	590	5,029	5,594	6,986	939	1,293	9,972	10,958	13,988		
CUT FLOWERS													
ROSES(JAN)	NONE												
COLOMBIA		0	0	0	0	0	2,959	4,045	55,882	54,060	67,543		
OTHER		0	0	0	0	0	1,147	1,643	20,345	18,710	24,150		
Subtotal:-----		0	0	0	0	0	4,106	5,687	76,227	72,771	91,694		
CARNATIONS(JAN)	NONE												
COLOMBIA		0	0	0	0	0	2,554	5,758	50,884	63,181	67,920		
OTHER		0	0	0	0	0	184	139	3,035	2,484	3,927		
Subtotal:-----		0	0	0	0	0	2,738	5,897	53,919	65,668	71,847		

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